CHATTANOOGA SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	February 1983	January 1984	February 1984	Net Change Feb. 1983 to Feb. 1984	Net Change Jan. 1984 to Feb. 1984
TOTAL	162.9	165.9	165.4	+2.5	-0.5
Manufacturing	42.3	44.1	43.7	+1.4	-0.4
Durable Goods	16.7	17.7	17.6	+0.9	-0.1
Lumber (except furniture)	0.5	0.5	0.5	0.0	0.0
Stone, Clay and Glass	1.4	1.5	1.4	0.0	-0.1
Primary Metals	3.9	4.1	4.1	+0.2	0.0
Fabricated Metal Products	5.3	4.9	4.7	-0.6	-0.2
Machinery (except elect.)	2.3	2.7	2.7	+0.4	0.0
All Other	3.3	4.0	4.2	+0.9	+0.2
Nondurable Goods	25.6	26.4	26.1	+0.5	-0.3
Food Products	5.7	5.8	5.7	0.0	-0.1
Textile Mill Products	10.6	11.0	10.9	+0.3	-0.1
Knitting Mills	2.6	3.0	3.0	+0.4	0.0
Apparel	1.1	1.2	1.2	+0.1	0.0
Paper Products	1.2	1.3	1.2	0.0	-0.1
Printing and Publishing	1.7	1.9	1.9	+0.2	0.0
Chemicals	3.9	3.7	3.7	-0.2	0.0
All Other	1.4	1.5	1.5	+0.1	0.0
Nonmanufacturing	120.6	121.8	121.7	+1.1	-0.1
Mining	1.1	1.0	1.0	-0.1	0.0
Construction	5.0	5.8	5.8	+0.8	0.0
Trans., Comm. and Public Util.	7.1	7.2	7.3	+0.2	+0.1
Trade	35.2	37.5	37.3	+2.1	-0.2
Wholesale Trade	8.8	9.1	9.3	+0.5	+0.2
Wholesale Durable Goods	5.3	5.6	5.8	+0.5	+0.2
Wholesale Nondurable Goods	3.5	3.5	3.5	0.0	0.0
Retail Trade	26.4	28.4	28.0	+1.6	-0.4
Finance, Ins. and Real Estate	9.8	10.1	10.0	+0.2	-0.1
Service	30.6	29.2	29.3	-1.3	+0.1
Government	31.8	31.0	31.0	-0.8	0.0
Federal	8.5	8.7	8.9	+0.4	+0.2
State and Local	23.3	22.3	22.1	-1.2	-0.2

Includes Hamilton, Marion, Sequatchie Counties, Tennessee and Catoosa, Dade, Walker Counties, Georgia.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

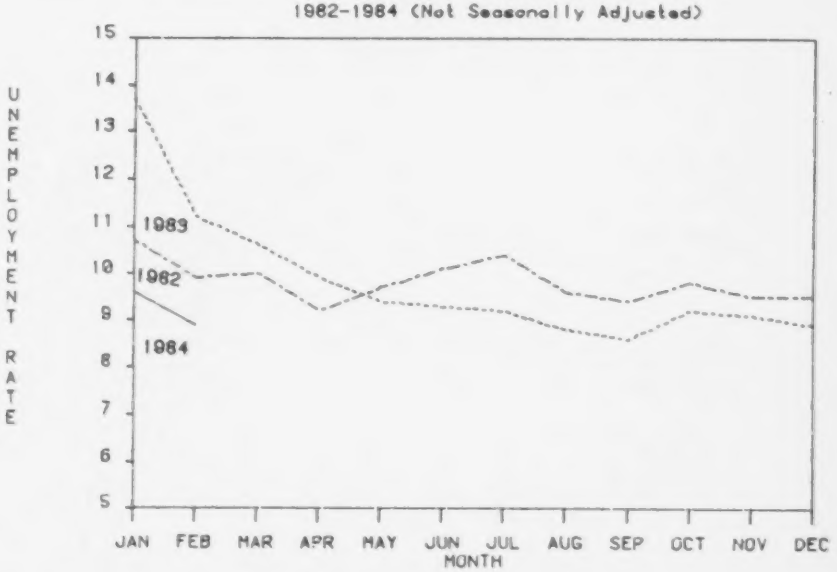
EMPLOYMENT SECURITY ACTIVITIES

	TOTAL Jan. 1984	TOTAL Feb. 1984	FEMALE Jan. 1984	FEMALE Feb. 1984	NON-WHITE Jan. 1984	NON-WHITE Feb. 1984	VETERAN Jan. 1984	VETERAN Feb. 1984
New Applications	1,265	976	542	473	366	289	168	137
Testing	72	84	40	79	9	21	2	8
Enrolled in Training	36	18	20	13	19	4	3	1
Nonagricultural Placement	220	216	65	79	51	53	72	73
Counseling	132	103	72	64	41	38	33	21

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Feb. 1983	Average Weekly Earnings Jan. 1984	Average Weekly Earnings Feb. 1984	Average Weekly Hours Feb. 1983	Average Weekly Hours Jan. 1984	Average Weekly Hours Feb. 1984	Average Hourly Earnings Feb. 1983	Average Hourly Earnings Jan. 1984	Average Hourly Earnings Feb. 1984
All Manufacturing	$298.20	$304.41	$313.77	42.0	41.7	43.1	$7.10	$7.30	$7.28
Durable Goods	328.78	333.26	337.43	39.9	39.3	41.0	8.24	8.48	8.23
Stone,Clay & Glass Prod.	385.92	415.83	416.72	39.1	37.7	41.3	9.87	11.03	10.09
Iron & Steel Foundries	320.69	354.85	348.53	40.8	41.6	41.1	7.86	8.53	8.48
Fab. Metal Prod.	360.19	371.28	383.76	38.4	40.4	41.0	9.38	9.19	9.36
Machinery, Exc. Elect.	414.13	385.04	393.93	46.9	39.9	45.7	8.83	9.65	8.62
Nondurable Goods	278.63	284.70	297.26	43.4	43.4	44.5	6.42	6.56	6.68
Textile Mill Prod.	250.44	247.48	272.27	45.7	46.0	47.6	5.48	5.38	5.72
Knitting Mills	205.09	209.52	216.86	42.2	42.5	43.2	4.86	4.93	5.02
Paper & Allied Prod.	345.20	378.42	388.52	44.2	43.1	44.2	7.81	8.78	8.79
Chem. & Allied Prod.	395.52	471.96	431.39	40.4	43.7	41.6	9.79	10.80	10.37

CHATTANOOGA SMSA UNEMPLOYMENT RATE
1982-1984 (Not Seasonally Adjusted)



KNOXVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	February 1983	January 1984	February 1984	Net Change Feb. 1983 to Feb. 1984	Net Change Jan. 1984 to Feb. 1984
TOTAL	198.2	201.6	202.7	+4.5	+1.1
Manufacturing	47.8	48.3	49.9	+2.1	+1.6
Durable Goods	13.9	14.4	14.7	+0.8	+0.3
Lumber (except furniture)	1.0	1.3	1.3	+0.3	0.0
Furniture and Fixtures	0.4	0.4	0.4	0.0	0.0
Stone, Clay and Glass	1.0	1.0	1.0	0.0	0.0
Machinery (except elect.)	2.4	2.2	2.3	-0.1	+0.1
All Other	9.1	9.5	9.7	+0.6	+0.2
Nondurable Goods	33.9	33.9	35.2	+1.3	+1.3
Food Products	3.4	3.3	3.3	-0.1	0.0
Textile Mill Products	2.3	2.5	2.5	+0.2	0.0
Apparel	7.4	6.7	7.9	+0.5	+1.2
Printing and Publishing	2.1	2.2	2.2	+0.1	0.0
All Other	18.7	19.2	19.3	+0.6	+0.1
Nonmanufacturing	150.4	153.3	152.8	+2.4	-0.5
Mining	1.5	1.2	1.2	-0.3	0.0
Construction	7.4	9.1	9.1	+1.7	0.0
Trans., Comm. and Public Util.	7.6	6.7	6.7	-0.9	0.0
Trade	44.3	46.6	46.4	+2.1	-0.2
Wholesale Trade	11.4	11.9	11.9	+0.5	0.0
Wholesale Durable Goods	7.4	7.8	7.9	+0.5	+0.1
Wholesale Nondurable Goods	4.0	4.1	4.0	0.0	-0.1
Retail Trade	32.9	34.7	34.5	+1.6	-0.2
Finance, Ins. and Real Estate	8.7	8.2	8.3	-0.4	+0.1
Service	36.1	36.6	36.4	+0.3	-0.2
Government	44.8	44.9	44.7	-0.1	-0.2
Federal	9.2	8.9	8.8	-0.4	-0.1
State and Local	35.6	36.0	35.9	+0.3	-0.1

Includes Anderson, Blount, Knox and Union Counties, Tennessee and all of Oak Ridge.
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

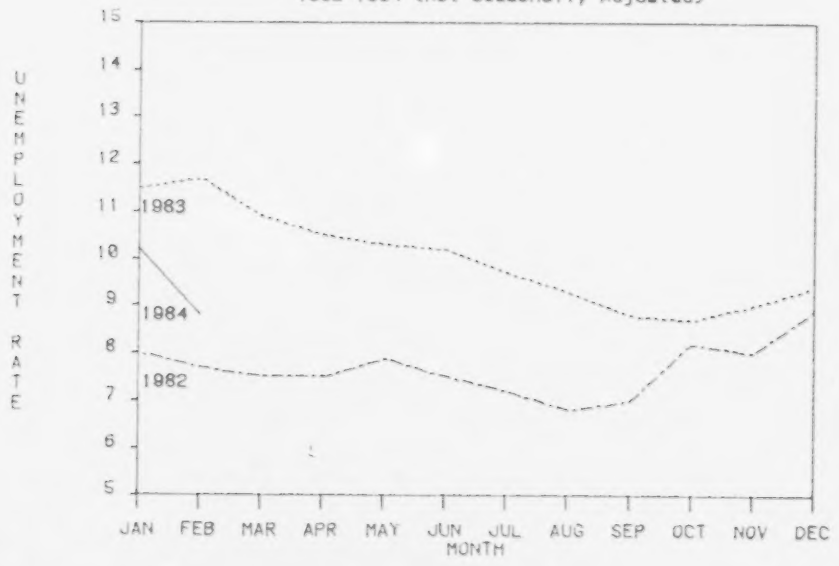
EMPLOYMENT SECURITY ACTIVITIES

	TOTAL Jan. 1984	TOTAL Feb. 1984	FEMALE Jan. 1984	FEMALE Feb. 1984	NON-WHITE Jan. 1984	NON-WHITE Feb. 1984	VETERAN Jan. 1984	VETERAN Feb. 1984
New Applications	1,786	1,539	855	750	201	188	257	183
Testing	40	89	14	46	3	7	11	4
Enrolled in Training	16	4	6	2	5	1	5	2
Nonagricultural Placement	477	379	242	161	56	53	90	88
Counseling	39	27	30	17	12	5	6	4

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Feb. 1983	Average Weekly Earnings Jan. 1984	Average Weekly Earnings Feb. 1984	Average Weekly Hours Feb. 1983	Average Weekly Hours Jan. 1984	Average Weekly Hours Feb. 1984	Average Hourly Earnings Feb. 1983	Average Hourly Earnings Jan. 1984	Average Hourly Earnings Feb. 1984
All Manufacturing	$348.33	$370.92	$363.26	39.9	40.1	39.7	$8.73	$9.25	$9.15
Durable Goods	392.64	423.85	415.66	40.9	41.8	41.4	9.60	10.14	10.04
Stone,Clay & Glass Prod.	563.97	382.39	389.77	39.8	37.6	40.1	14.17	10.17	9.72
Machinery, Exc. Elec.	319.84	341.65	331.57	40.9	40.1	39.1	7.82	8.52	8.48
Nondurable Goods	320.26	336.18	328.40	39.2	39.0	38.5	8.17	8.62	8.53
Food & Kindred Prod.	255.00	268.80	282.05	40.8	40.3	40.7	6.25	6.67	6.93
Textile Mill Prod.	199.95	206.00	203.18	38.9	40.0	39.3	5.14	5.15	5.17
Apparel & Oth. Tex.Prod.	218.22	220.35	200.18	36.8	35.2	33.7	5.93	6.26	5.94

KNOXVILLE SMSA UNEMPLOYMENT RATE
1982-1984 (Not Seasonally Adjusted)



MEMPHIS SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	February 1983	January 1984	February 1984	Net Change Feb. 1983 to Feb. 1984	Net Change Jan. 1984 to Feb. 1984
TOTAL	342.2	352.8	353.9	+11.7	+1.1
Manufacturing	50.1	51.1	51.3	+1.2	+0.2
Durable Goods	20.4	22.4	22.3	+1.9	-0.1
Lumber (except furniture)	2.4	2.4	2.4	0.0	0.0
Sawmills and Planing Mills	1.0	1.0	1.1	+0.1	+0.1
Furniture and Fixtures	2.6	2.8	2.7	+0.1	-0.1
Fabricated Metal Products	4.3	4.8	4.7	+0.4	-0.1
Nonelectrical Machinery	3.6	4.0	4.0	+0.4	0.0
Electricial Machinery	2.3	2.5	2.6	+0.3	+0.1
All Other	5.2	5.9	5.9	+0.7	0.0
Nondurable Goods	29.7	28.7	29.0	-0.7	+0.3
Food Products	8.0	7.8	7.8	-0.2	0.0
Bakery Products	1.2	1.1	1.1	-0.1	0.0
Apparel	2.0	2.3	2.3	+0.3	0.0
Paper Products	5.4	5.3	5.6	+0.2	+0.3
Printing and Publishing	4.4	4.4	4.4	0.0	0.0
Chemicals	6.5	6.5	6.5	0.0	0.0
All Other	3.4	2.4	2.4	-1.0	0.0
Nonmanufacturing	292.1	301.7	302.6	+10.5	+0.9
Mining	0.1	0.1	0.1	0.0	0.0
Construction	11.5	13.5	13.6	+2.1	+0.1
Trans., Comm. and Public Util.	26.6	27.8	27.7	+1.1	-0.1
Trade	94.4	97.1	96.8	+2.4	-0.3
Wholesale	31.1	31.8	31.8	+0.7	0.0
Wholesale Durable Goods	18.3	18.6	18.7	+0.4	+0.1
Wholesale Nondurable Goods	12.8	13.2	13.1	+0.3	-0.1
Retail	63.3	65.3	65.0	+1.7	-0.3
Finance, Ins. and Real Estate	19.8	20.8	20.8	+1.0	0.0
Service	77.0	80.6	80.8	+3.8	+0.2
Government	62.7	61.8	62.8	+0.1	+1.0
Federal	15.6	15.4	15.8	+0.2	+0.4
State and Local	47.1	46.4	47.0	-0.1	+0.6

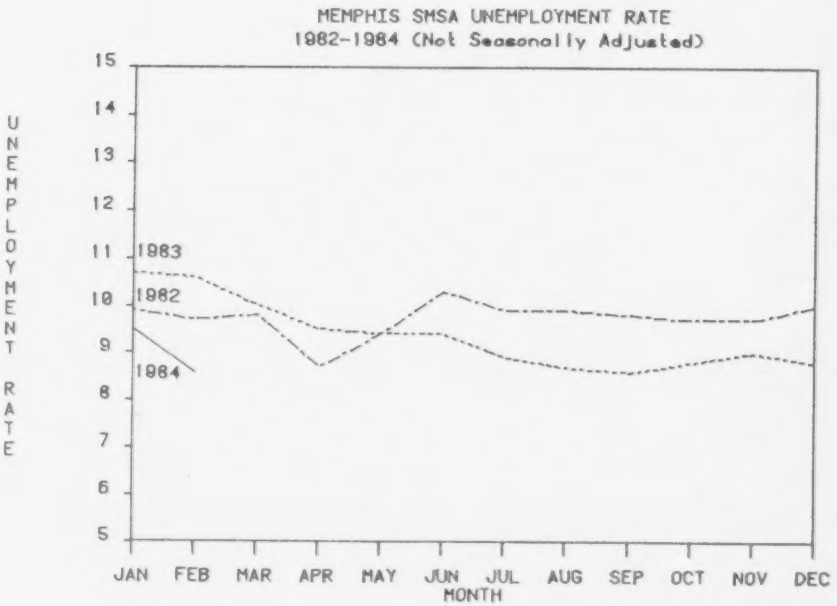
Includes Shelby and Tipton Counties, Tennessee and Crittendon County, Arkansas.
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

EMPLOYMENT SECURITY ACTIVITIES

	TOTAL Jan. 1984	TOTAL Feb. 1984	FEMALE Jan. 1984	FEMALE Feb. 1984	NON-WHITE Jan. 1984	NON-WHITE Feb. 1984	VETERAN Jan. 1984	VETERAN Feb. 1984
New Applications	2,456	2,926	1,291	1,530	1,536	1,958	261	368
Testing	123	306	110	225	75	239	5	12
Enrolled in Training	425	712	216	391	398	651	56	103
Nonagricultural Placement	992	958	411	372	550	543	162	169
Counseling	222	292	172	227	163	236	29	40

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Feb. 1983	Average Weekly Earnings Jan. 1984	Average Weekly Earnings Feb. 1984	Average Weekly Hours Feb. 1983	Average Weekly Hours Jan. 1984	Average Weekly Hours Feb. 1984	Average Hourly Earnings Feb. 1983	Average Hourly Earnings Jan. 1984	Average Hourly Earnings Feb. 1984
All Manufacturing	$315.87	$330.47	$332.35	40.6	40.9	41.7	$7.78	$8.08	$7.97
Durable Goods	281.00	288.48	297.36	40.2	39.9	41.3	6.99	7.23	7.20
Lumber & Wood Prod.	242.40	223.86	226.06	40.4	39.0	39.8	6.00	5.74	5.68
Furniture & Fixtures	217.40	185.76	221.92	39.6	38.7	43.6	5.49	4.80	5.09
Nondurable Goods	343.56	369.98	364.59	40.9	41.9	42.1	8.40	8.83	8.66
Food & Kindred Prod.	350.38	350.66	325.24	40.6	39.4	37.6	8.63	8.90	8.65
Paper & Allied Prod.	400.88	468.29	456.18	45.4	50.3	50.8	8.83	9.31	8.98
Chem. & Allied Prod.	430.10	452.05	484.56	42.5	43.3	45.8	10.12	10.44	10.58



NASHVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	February 1983	January 1984	February 1984	Net Change Feb. 1983 to Feb. 1984	Net Change Jan. 1984 to Feb. 1984
TOTAL	366.8	385.3	386.6	+19.8	+1.3
Manufacturing	77.4	84.4	84.9	+7.5	+0.5
Durable Goods	39.1	43.6	43.8	+4.7	+0.2
Lumber (except furniture)	1.6	2.0	2.0	+0.4	0.0
Furniture and Fixtures	3.7	4.1	4.2	+0.5	+0.1
Fabricated Metal Products	6.3	6.6	6.6	+0.3	0.0
Machinery	11.3	12.4	12.4	+1.1	0.0
Transportation Equipment	9.5	11.3	11.3	+1.8	0.0
All Other	6.7	7.2	7.3	+0.6	+0.1
Nondurable Goods	38.3	40.8	41.1	+2.8	+0.3
Food Products	7.1	7.6	7.6	+0.5	0.0
Textile Mill Products	1.5	1.9	1.9	+0.4	0.0
Apparel	4.6	5.1	5.1	+0.5	0.0
Printing and Publishing	11.1	11.7	11.8	+0.7	+0.1
Petroleum and Rubber	3.4	3.8	3.9	+0.5	+0.1
Leather	4.5	4.4	4.4	-0.1	0.0
All Other	6.1	6.3	6.4	+0.3	+0.1
Nonmanufacturing	289.4	300.9	301.7	+12.3	+0.8
Construction	16.8	19.5	20.1	+3.3	+0.6
Trans., Comm. & Public Util.	19.3	18.9	18.9	-0.4	0.0
Trade	85.7	90.0	88.7	+3.0	-1.3
Wholesale	23.1	24.6	24.6	+1.5	0.0
Wholesale Durable Goods	13.8	15.0	15.2	+1.4	+0.2
Wholesale Nondurable Goods	9.3	9.6	9.4	+0.1	-0.2
Retail Trade	62.7	65.4	64.1	+1.5	-1.4
Finance, Ins. and Real Estate	26.3	27.7	27.7	+1.4	0.0
Service and Miscellaneous	79.7	83.9	84.6	+4.9	+0.7
Government	61.6	60.9	61.7	+0.1	+0.8
Federal	9.2	9.1	9.3	+0.1	+0.2
State and Local	52.4	51.8	52.4	0.0	+0.6

Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson Counties, Tennessee.

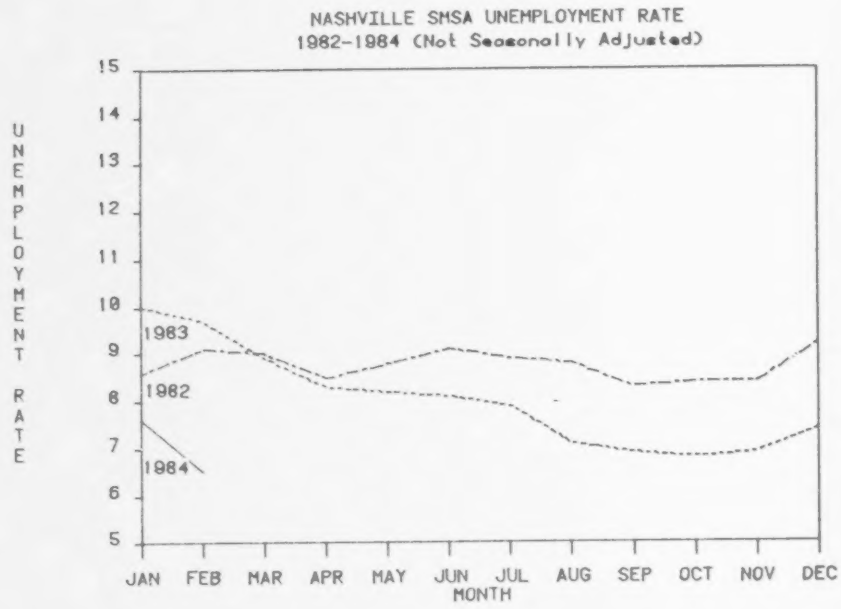
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

EMPLOYMENT SECURITY ACTIVITIES

	TOTAL		FEMALE		NON-WHITE		VETERAN	
	Jan. 1984	Feb. 1984	Jan. 1984	Feb. 1984	Jan. 1984	Feb. 1984	Jan. 1984	Feb. 1984
New Applications	3,529	3,194	1,743	1,715	1,110	974	307	278
Testing	622	150	227	110	270	13	32	8
Enrolled in Training	35	44	31	40	24	39	3	1
Nonagricultural Placement	1,127	1,019	439	455	299	261	217	175
Counseling	104	74	22	19	42	27	30	20

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Weekly Earnings		
	Feb. 1983	Jan. 1984	Feb. 1984	Feb. 1983	Jan. 1984	Feb. 1984	Feb. 1983	Jan. 1984	Feb. 1984
All Manufacturing	$323.21	$341.45	$349.44	40.1	40.6	41.6	$8.06	$8.41	$8.40
Durable Goods	338.40	346.86	366.24	40.0	40.1	42.0	8.46	8.65	8.72
Nondurable Goods	306.68	334.54	330.01	40.3	41.2	41.2	7.61	8.12	8.01
Food & Kindred Prod.	336.53	366.69	359.16	40.4	42.1	40.4	8.33	8.71	8.89
Printing & Publishing	341.30	370.60	372.49	40.2	41.5	41.9	8.49	8.93	8.89



TRI-CITIES SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	February 1983	January 1984	February 1984	Net Change Feb. 1983 to Feb. 1984	Net Change Jan. 1984 to Feb. 1984
TOTAL	139.9	149.0	148.4	+8.5	-0.6
Manufacturing	49.9	52.7	52.5	+2.6	-0.2
Durable Goods	18.5	21.1	21.0	+2.5	-0.1
Lumber and Wood Products & Furniture and Fixtures	1.6	1.9	1.8	+0.2	-0.1
Stone, Clay and Glass	1.8	2.2	2.1	+0.3	-0.1
Primary Metals & Fabricated Metal Products	4.8	5.3	5.3	+0.5	0.0
All Other Durable Goods	10.3	11.7	11.8	+1.5	+0.1
Nondurable Goods	31.4	31.6	31.5	+0.1	-0.1
Food Products	2.6	2.6	2.6	0.0	0.0
Textile Mill Products	2.7	2.7	2.8	+0.1	+0.1
Apparel	4.2	4.1	4.1	-0.1	0.0
Paper and Allied Products & Printing and Publishing	5.9	6.1	6.1	+0.2	0.0
All Other Nondurable Goods	16.0	16.1	15.9	-0.1	-0.2
Nonmanufacturing	90.0	96.3	95.9	+5.9	-0.4
Mining	0.2	0.2	0.2	0.0	0.0
Construction	5.9	7.0	6.7	+0.8	-0.3
Trans., Comm. and Public Util.	6.0	6.1	6.1	+0.1	0.0
Trade	27.7	28.9	28.2	+0.5	-0.7
Wholesale Trade	5.7	6.1	6.2	+0.5	+0.1
Retail Trade	22.0	22.8	22.0	0.0	-0.8
Finance, Ins. and Real Estate	4.3	4.7	4.7	+0.4	0.0
Services	21.9	24.5	25.0	+3.1	+0.5
Government	24.0	24.9	25.0	+1.0	+0.1
Federal	4.4	4.6	4.6	+0.2	0.0
State and Local	19.6	20.3	20.4	+0.8	+0.1

Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties, Tennessee and Washington and Scott Counties and Bristol City, Virginia.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

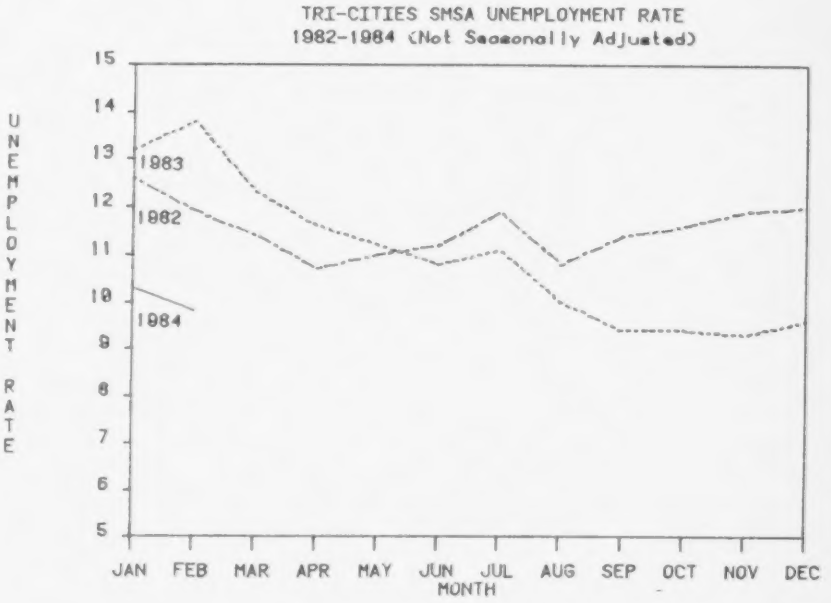
EMPLOYMENT SECURITY ACTIVITIES

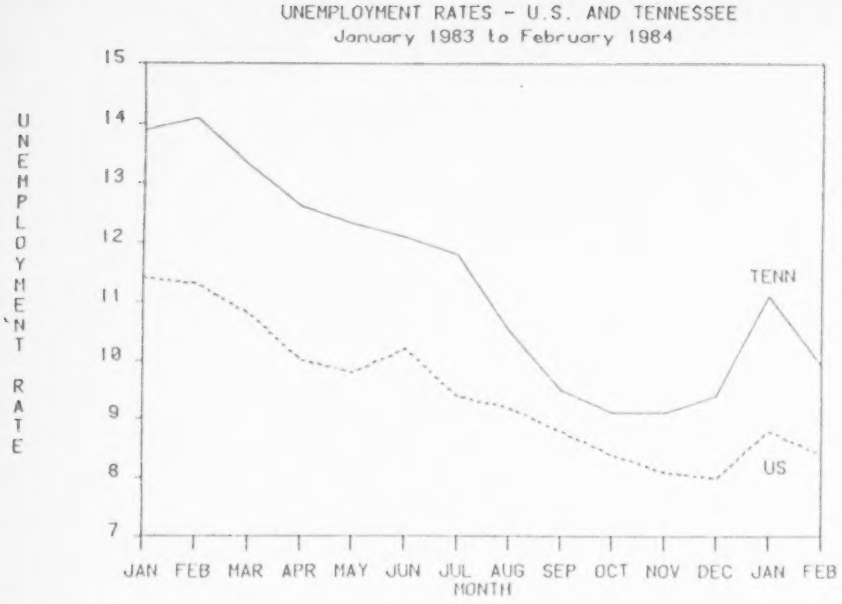
	TOTAL Jan. 1984	TOTAL Feb. 1984	FEMALE Jan. 1984	FEMALE Feb. 1984	NON-WHITE Jan. 1984	NON-WHITE Feb. 1984	VETERAN Jan. 1984	VETERAN Feb. 1984
New Applications	1,801	1,636	1,159	819	47	54	151	173
Testing	33	28	26	19	3	4	1	1
Enrolled in Training	84	65	22	27	10	5	8	6
Nonagricultural Placement	471	334	145	128	10	15	57	75
Counseling	34	28	21	17	3	0	6	8

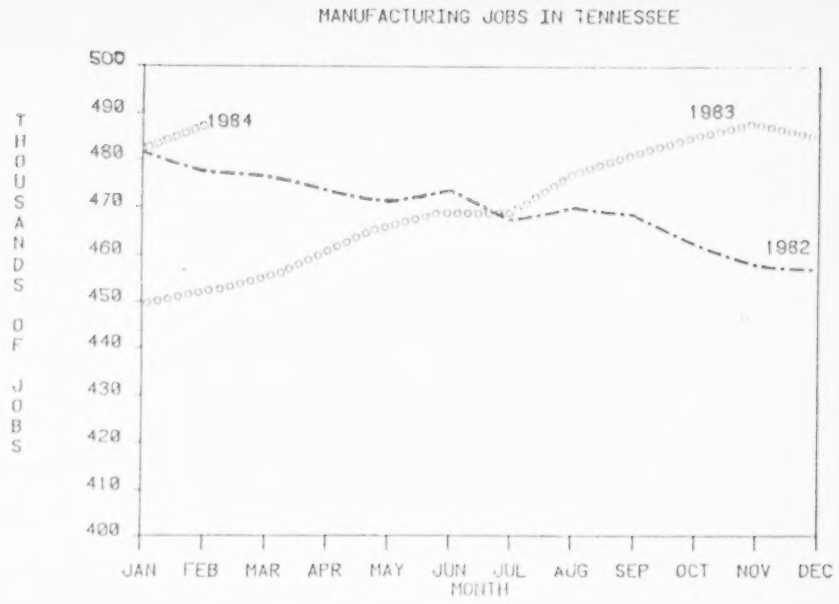
LABOR FORCE SUMMARY (in thousands)

	TENNESSEE PORTION Feb. 1983	TENNESSEE PORTION Jan. 1984	TENNESSEE PORTION Feb. 1984	VIRGINIA PORTION Feb. 1983	VIRGINIA PORTION Jan. 1984	VIRGINIA PORTION Feb. 1984
Civilian Labor Force	155.8	165.1	164.4	42.0	42.8	42.8
Unemployment	22.1	18.5	17.6	4.5	2.9	2.8
Percent of Labor Force	14.2	11.2	10.7	10.6	6.8	6.5
Total Employment**	133.7	146.6	146.8	37.5	39.9	40.0

**Includes persons involved in labor-management disputes.







U.S. CONSUMER PRICE INDEX

CPI-U (All Urban Consumers)

	Feb. 1983	Jan. 1984	Feb. 1984	Percent Change from Feb. 1983 to Feb. 1984	Percent Change from Jan. 1984 to Feb. 1984
(1967=100)All Items	293.2	305.2	306.6	4.6	0.5

For detailed breakouts contact:
Bureau of Labor Statistics
Southeastern Regional Office
Suite 540-1371 Peachtree St., N.E.
Atlanta, Georgia 30367
Telephone: 404-881-4418

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TENNESSEE DEPARTMENT OF EMPLOYMENT SECURITY
519 CORDELL HULL BUILDING
NASHVILLE, TENNESSEE 37219

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

CONGRESSIONAL INFO SVC
SRI ATTN R MASON
4520 EAST-WEST HWAY
BETHESDA MD 20814

MEMPHIS SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (In thousands) 1/

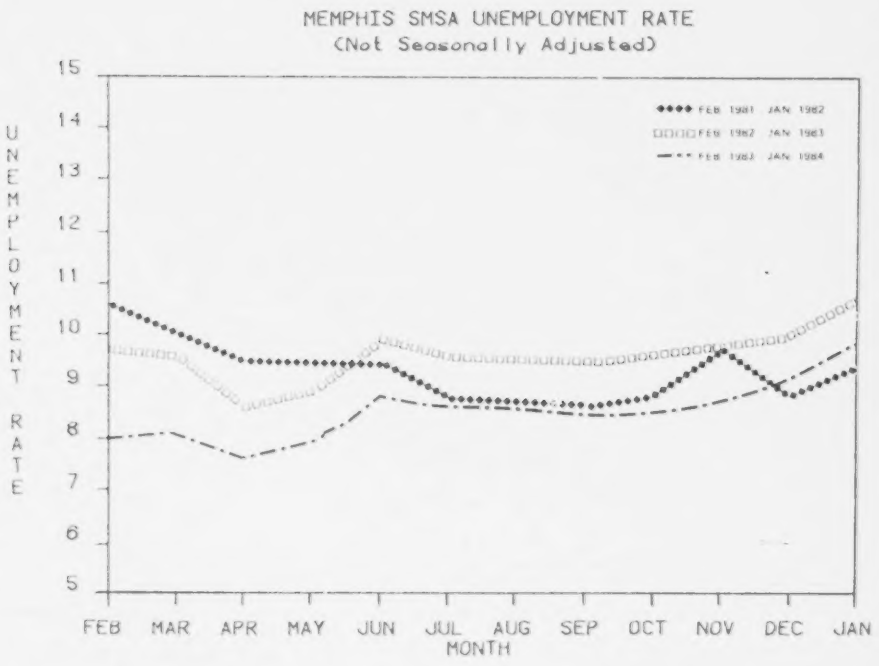
INDUSTRY	January 1983	December 1983	January 1984	Net Change Jan. 1983 to Jan. 1984	Net Change Dec. 1983 to Jan. 1984
TOTAL	342.3	357.3	351.7	+9.4	-5.6
Manufacturing	50.1	51.2	51.0	+0.9	-0.2
Durable Goods	20.4	22.3	22.4	+2.0	+0.1
Lumber (except furniture)	2.4	2.4	2.4	0.0	0.0
Sawmills and Planing Mills	1.0	1.0	1.0	0.0	0.0
Furniture and Fixtures	2.6	2.7	2.8	+0.2	+0.1
Fabricated Metal Products	4.3	4.8	4.8	+0.5	0.0
Nonelectrical Machinery	3.4	3.9	4.0	+0.6	+0.1
Electrical Machinery	2.3	2.5	2.5	+0.2	0.0
All Other	5.4	6.0	5.9	+0.5	-0.1
Nondurable Goods	29.7	28.9	28.6	-1.1	-0.3
Food Products	8.0	7.8	7.8	-0.2	0.0
Bakery Products	1.2	1.1	1.1	-0.1	0.0
Apparel	2.0	2.3	2.2	+0.2	-0.1
Paper Products	5.4	5.6	5.3	-0.1	-0.3
Printing and Publishing	4.3	4.3	4.4	+0.1	+0.1
Chemicals	6.5	6.5	6.5	0.0	0.0
All Other	3.5	2.4	2.4	-1.1	0.0
Nonmanufacturing	292.2	306.3	300.9	+8.7	-5.4
Mining	0.1	0.1	0.1	0.0	0.0
Construction	11.8	14.1	13.5	+1.7	-0.6
Trans., Comm. and Public Util.	26.5	27.1	27.0	+0.5	-0.1
Trade	95.1	101.1	97.1	+2.0	-4.0
Wholesale	31.1	31.7	31.8	+0.7	+0.1
Wholesale Durable Goods	18.2	18.6	18.6	+0.4	0.0
Wholesale Nondurable Goods	12.9	13.1	13.2	+0.3	+0.1
Retail	64.0	69.5	65.3	+1.3	-4.2
Finance, Ins. and Real Estate	19.7	20.8	20.8	+1.1	0.0
Service	77.0	81.2	80.6	+3.6	-0.6
Government	62.0	61.9	61.8	-0.2	-0.1
Federal	15.3	15.0	15.4	+0.1	+0.4
State and Local	46.7	46.9	46.4	-0.3	-0.5

Includes Shelby and Tipton Counties, Tennessee and Crittendon County, Arkansas.
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

Nonagricultural employment decreased in the Memphis SMSA by 5,600. Most of the decreases were in the Nonmanufacturing sector. The largest decreases were in Retail Trade. Average Weekly Earnings and Average Hourly Earnings increased in January. The unemployment rate for the Memphis SMSA increased to 9.4 percent

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jan. 1983	Dec. 1983	Jan. 1984	Jan. 1983	Dec. 1983	Jan. 1984	Jan. 1983	Dec. 1983	Jan. 1984
All Manufacturing	$313.13	$337.74	$330.48	40.3	41.8	40.5	$7.77	$8.08	$8.16
Durable Goods	275.66	300.88	288.51	39.1	41.5	39.2	7.05	7.25	7.36
Lumber & Wood Prod.	213.16	240.92	219.22	37.2	41.9	38.8	5.73	5.75	5.65
Furniture & Fixtures	213.54	227.88	205.11	38.9	42.2	34.3	5.49	5.40	5.98
Nondurable Goods	344.66	372.58	370.30	41.4	42.1	41.7	8.33	8.85	8.88
Food & Kindred Prod.	348.84	371.37	349.38	40.8	40.9	39.3	8.55	9.08	8.89
Paper & Allied Prod.	401.38	439.36	461.13	45.2	48.2	48.9	8.48	9.12	9.43
Chem. & Allied Prod.	419.16	462.40	451.87	42.0	42.5	43.2	9.98	10.88	10.47



TRI-CITIES SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	January 1983	December 1983	January 1984	Net Change Jan. 1983 to Jan. 1984	Net Change Dec. 198 to Jan. 198
TOTAL	141.7	149.6	147.3	+5.6	-2.3
Manufacturing	50.1	53.2	52.7	+2.6	-0.5
Durable Goods	18.9	21.4	21.1	+2.5	-0.3
Lumber and Wood Products & Furniture and Fixtures	1.5	1.8	1.9	+0.4	+0.1
Stone, Clay and Glass	1.8	2.2	2.2	+0.4	0.0
Primary Metals & Fabricated Metal Products	4.8	5.4	5.3	+0.5	-0.1
All Other Durable Goods	10.5	12.0	11.7	+1.2	-0.3
Nondurable Goods	31.5	31.8	31.6	+0.1	-0.2
Food Products	2.6	2.6	2.6	0.0	0.0
Textile Mill Products	2.7	2.7	2.7	0.0	0.0
Apparel	4.2	4.2	4.1	-0.1	-0.1
Paper and Allied Products & Printing and Publishing	6.0	6.1	6.1	+0.1	0.0
All Other Nondurable Goods	16.0	16.2	16.1	+0.1	-0.1
Nonmanufacturing	91.6	96.4	94.6	+3.0	-1.8
Mining	0.2	0.3	0.2	0.0	-0.1
Construction	6.2	7.5	7.0	+0.8	-0.5
Trans., Comm. and Public Util.	6.6	6.3	6.2	-0.4	-0.1
Trade	28.4	31.1	28.9	+0.5	-2.2
Wholesale Trade	6.1	6.1	6.1	0.0	0.0
Retail Trade	22.3	25.0	22.8	+0.5	-2.2
Finance, Ins. and Real Estate	4.3	4.7	4.7	+0.4	0.0
Services	22.0	22.1	22.7	+0.7	+0.6
Government	23.9	24.4	24.9	+1.0	+0.5
Federal	4.4	4.6	4.6	+0.2	0.0
State and Local	19.5	19.8	20.3	+0.8	+0.5

Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties, Tennessee and Washington and Scott Counties and Bristol City, Virginia.

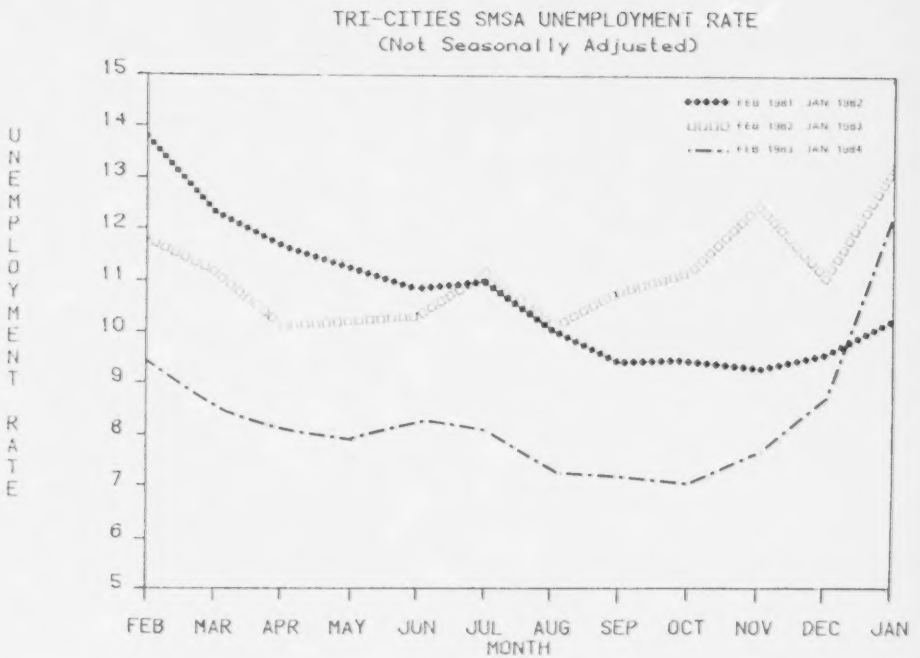
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family worker are excluded.

LABOR FORCE SUMMARY (in thousands)

	TENNESSEE PORTION			VIRGINIA PORTION		
	Jan. 1983	Dec. 1983	Jan. 1984	Jan. 1983	Dec. 1983	Jan. 1984
Civilian Labor Force	146.7	155.7	165.0	40.7	40.3	42.4
Unemployment	19.7	18.7	18.5	5.0	2.4	3.9
Percent of Labor Force	13.4	9.6	11.2	12.3	6.0	9.5
Total Employment**	127.2	177.0	146.5	35.7	37.9	38.5

**Includes persons involved in labor-management disputes.

Employment in the Tri-Cities decreased by 2,300. Decreases were reported in Manufacturing and Nonmanufacturing. The largest decreases were in retail trade. Services reported the largest increase. The unemployment rate in the Tri-Cities SMSA increased 0.7 percentage points to 10.3 percent.



NASHVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT(in thousands) 1/

INDUSTRY	January 1983	December 1983	January 1984	Net Change Jan. 1983 to Jan. 1984	Net Change Dec. 1983 to Jan. 1984
TOTAL	359.0	374.7	373.0	+14.0	-1.7
Manufacturing	76.3	84.1	83.7	+7.4	-0.4
Durable Goods	38.5	43.7	43.4	+4.9	-0.3
Lumber (except furniture)	1.6	2.0	2.0	+0.4	0.0
Furniture and Fixtures	3.6	4.0	4.1	+0.5	+0.1
Fabricated Metal Products	6.4	6.6	6.5	+0.1	-0.1
Machinery	11.2	12.4	12.4	+1.2	0.0
Transportation Equipment	9.1	11.3	11.2	+2.1	-0.1
All Other	6.6	7.4	7.2	+0.6	-0.2
Nondurable Goods	37.8	40.4	40.3	+2.5	-0.1
Food Products	7.1	7.5	7.6	+0.5	+0.1
Textile Mill Products	1.5	1.9	1.9	+0.4	0.0
Apparel	4.6	5.1	5.2	+0.6	+0.1
Printing and Publishing	11.2	11.8	11.3	+0.1	-0.5
Petroleum and Rubber	3.2	3.8	3.8	+0.6	0.0
Leather	4.2	4.1	4.4	+0.2	+0.3
All Other	6.0	6.2	6.1	+0.1	-0.1
Nonmanufacturing	282.7	290.6	289.3	+6.6	-1.3
Construction	17.0	20.1	19.8	+2.8	-0.3
Trans., Comm. & Public Util.	17.6	18.2	18.2	+0.6	0.0
Trade	85.3	87.6	86.7	+1.4	-0.9
Wholesale	21.5	23.7	23.4	+1.9	-0.3
Wholesale Durable Goods	13.0	14.4	14.3	+1.3	-0.1
Wholesale Nondurable Goods	8.5	9.3	9.1	+0.6	-0.2
Retail Trade	63.8	63.9	63.3	-0.5	-0.6
Finance, Ins. and Real Estate	25.0	24.9	25.5	+0.5	+0.6
Service and Miscellaneous	77.4	79.7	79.4	+2.0	-0.3
Government	60.4	60.1	59.7	-0.7	-0.4
Federal	8.9	8.9	8.9	0.0	0.0
State and Local	51.5	51.2	50.8	-0.7	-0.4

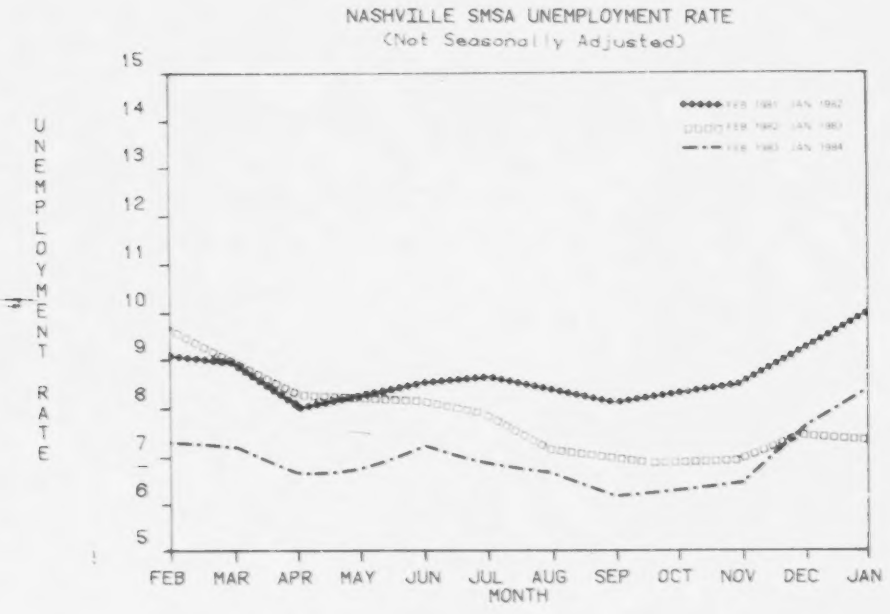
Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson Counties, Tennessee.

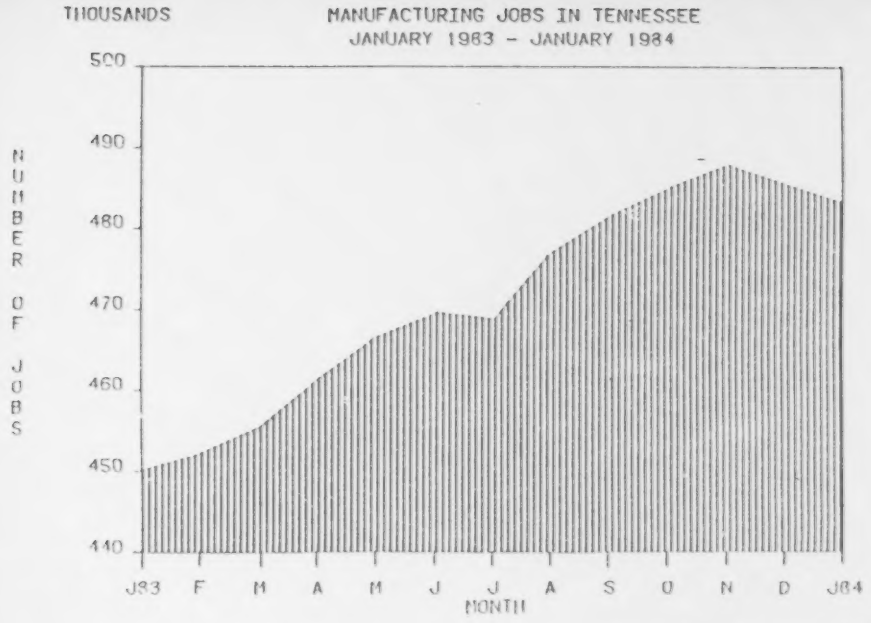
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

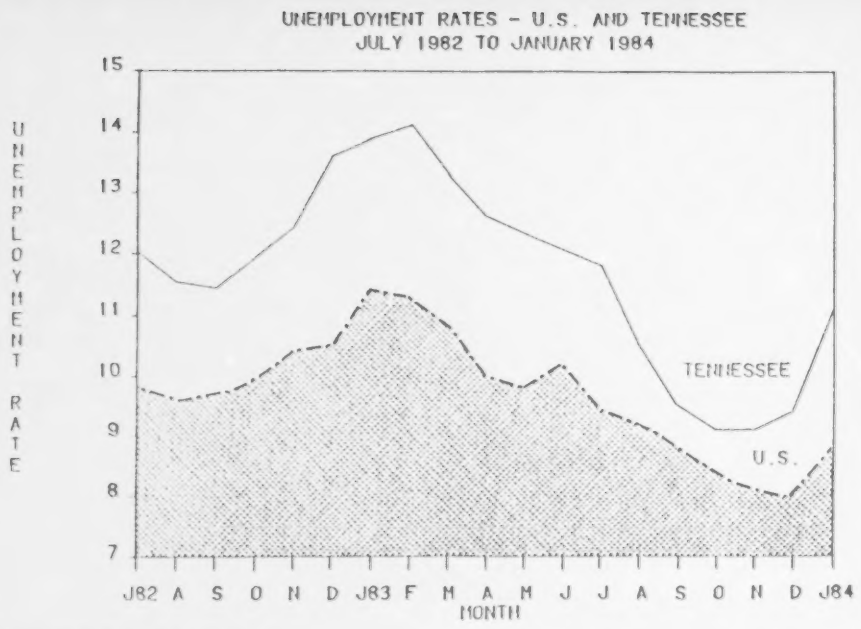
Nonagricultural employment decreased by 1,700 in the Nashville SMSA. Manufacturing and Nonmanufacturing experienced losses in employment. Retail Trade reported the largest decrease in the Nonmanufacturing sector. In the manufacturing sector, Printing and Publishing reported the largest decrease. The unemployment rate decreased by 0.1 percentage points to 7.3 which was the lowest rate reported by the Tennessee SMSA's.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Jan. 1983	Average Weekly Earnings Dec. 1983	Average Weekly Earnings Jan. 1984	Average Weekly Hours Jan. 1983	Average Weekly Hours Dec. 1983	Average Weekly Hours Jan. 1984	Average Weekly Earnings Jan. 1983	Average Weekly Earnings Dec. 1983	Average Weekly Earnings Jan. 1984
All Manufacturing	$326.40	$346.51	$372.69	40.0	41.3	41.0	$8.16	$8.39	$9.09
Durable Goods	340.75	356.75	414.00	39.9	41.1	41.4	8.54	8.68	10.00
Nondurable Goods	292.66	334.88	323.99	40.2	41.6	40.6	7.28	8.05	7.98
Food & Kindred Prod.	334.55	366.34	346.06	40.7	42.4	41.1	8.22	8.64	8.42
Printing & Publishing	350.78	377.69	338.22	40.6	42.2	39.1	8.64	8.95	8.65







U.S. CONSUMER PRICE INDEX

CPI-U (All Urban Consumers)

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(1967=100)All Items	293.1	303.5	305.2	4.1	0.6

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4/18/84 S7495-2 A

THE LABOR MARKET REPORT

TENNESSEE

A MONTHLY PUBLICATION OF THE TENNESSEE DEPARTMENT OF EMPLOYMENT SECURITY AFFILIATED WITH THE U.S. DEPARTMENT OF LABOR

DATA FOR FEBRUARY 1984

TENNESSEE CIVILIAN LABOR FORCE SUMMARY

	February 1983				Revised January 1984				Preliminary February 1984			
	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate
U.S.	109,647,000	97,265,000	12,382,000	11.3	111,025,000	101,270,000	9,755,000	8.8	111,368,000	101,961,000	9,407,000	8.4
TENNESSEE	2,145,800	1,842,300	303,500	14.1	2,200,000	1,955,400	244,600	11.1	2,194,000	1,976,300	217,700	9.9
SMSA AREAS:												
CHATTANOOGA	197,400	175,200	22,200	11.2	198,100	179,000	19,100	9.6	196,800	179,300	17,500	8.9
KNOXVILLE	231,500	204,500	27,000	11.7	233,700	209,800	23,900	10.2	232,500	212,000	20,500	8.8
MEMPHIS	396,600	354,600	42,000	10.6	411,000	371,800	39,200	9.5	410,800	375,300	35,500	8.6
NASHVILLE	433,100	391,200	41,900	9.7	461,400	427,900	33,500	7.3	461,500	431,700	29,800	6.5
TRI-CITIES	188,000	162,000	26,000	13.8	207,900	186,500	21,400	10.3	207,200	186,800	20,400	9.8

Unemployment Rate Declines

The February unemployment rate decreased 1.2 percentage points to 9.9 percent. This drop was considerably above the average change between January and February of 0.3 percentage points. Total employment increased 20,900 from January. The U.S. unemployment rate decreased to 8.4 percent, a change of 0.4 percentage points. Tennessee's unemployment rate has been higher than the U.S. rate for 42 consecutive months.

Nonagricultural employment increased 13,900 in February. Increases were reported in both the manufacturing and nonmanufacturing sectors. The largest manufacturing increases were in apparel (+1,700) and nonelectrical machinery (+1,100). Transportation, communication and public utilities (+1,700), services (+5,000) and government (+4,900) reported significant increases in the nonmanufacturing sector.

The unemployment rate decreased in 87 counties, increased in 6 counties and remained the same in 2 counties. Williamson County had the lowest rate of 5.3 percent and Cocke County recorded the highest rate of 32.6 percent. The Nashville SMSA reported the lowest SMSA rate of 6.5 percent.

LAMAR ALEXANDER, GOVERNOR

THOMAS L. YOUNT, COMMISSIONER

or additional information write Joe S. Cummings, Chief of Research and Statistics, Department of Employment Security, Nashville, Tn. 37219

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	February 1983	January 1984	February 1984	Net Change Feb. 1983 to Feb. 1984	Net Change Jan. 1984 to Feb. 1984
TOTAL	1,662.2	1,745.5	1,759.4	+97.2	+13.9
Manufacturing	452.2	481.8	486.6	+34.4	+4.8
Durable Goods	194.1	218.7	220.9	+26.8	+2.2
Lumber	15.1	17.3	17.8	+2.7	+0.5
Furniture and Fixtures	20.3	22.1	22.1	+1.8	0.0
Stone, Clay & Glass	11.7	13.6	13.8	+2.1	+0.2
Primary Metal Industries	15.1	16.6	16.7	+1.6	+0.1
Fabricated Metal Products	27.1	30.1	29.3	+2.2	-0.8
Nonelectrical Machinery	30.1	34.6	35.7	+5.6	+1.1
Electrical Machinery	35.8	40.2	40.6	+4.8	+0.4
Transportation Equipment	21.8	26.0	26.4	+4.6	+0.4
Precision Instruments & Ordnance	7.4	7.8	7.9	+0.5	+0.1
Miscellaneous Manufacturing	9.7	10.4	10.6	+0.9	+0.2
Nondurable Goods	258.1	263.1	265.7	+7.6	+2.6
Food Products	36.3	35.4	35.0	-1.3	-0.4
Meat Products	6.2	5.9	5.9	-0.3	0.0
Dairy Products	3.3	3.3	3.3	0.0	0.0
Tobacco	2.0	1.1	1.1	-0.9	0.0
Textile Mills	24.7	25.9	26.1	+1.4	+0.2
Knitting Mills	11.9	12.4	12.5	+0.6	+0.1
Yarn & Thread Mills	2.2	2.4	2.4	+0.2	0.0
Apparel	61.8	65.2	66.9	+5.1	+1.7
Paper	16.2	15.2	15.9	-0.3	+0.7
Printing & Publishing	28.2	30.4	31.0	+2.8	+0.6
Chemicals	53.0	54.4	54.4	+1.4	0.0
Ind. Inorganic & Organic Chem.	22.1	22.4	22.4	+0.3	0.0
Petroleum Refining, Etc.	0.7	0.7	0.7	0.0	0.0
Rubber	19.9	21.7	22.0	+2.1	+0.3
Leather	15.3	13.1	12.6	-2.7	-0.5
Nonmanufacturing	1,210.0	1,263.7	1,272.8	+62.8	+9.1
Mining	7.6	7.6	7.6	0.0	0.0
Construction	60.3	71.9	71.7	+11.4	-0.2
Trans., Comm. & Public Utilities	80.4	83.0	84.7	+4.3	+1.7
Trade	372.3	394.1	391.8	+19.5	-2.3
Wholesale Trade	103.7	100.7	100.7	-3.0	0.0
Wholesale Durable Goods	57.4	60.8	61.3	+3.9	+0.5
Wholesale Nondurable Goods	46.3	39.9	39.4	-6.9	-0.5
Retail Trade	268.6	293.4	291.1	+22.5	-2.3
Retail General Merchandise	41.3	46.7	41.5	+0.2	-5.2
Finance, Insurance & Real Estate	79.3	81.7	81.7	+2.4	0.0
Banking	26.8	27.2	27.1	+0.3	-0.1
Insurance Carriers	19.8	19.7	19.3	-0.5	-0.4
Services	309.6	323.3	328.3	+18.7	+5.0
Government	300.5	302.1	307.0	+6.5	+4.9
Federal	61.6	64.5	65.2	+3.6	+0.7
State & Local	238.9	237.6	241.8	+2.9	+4.2

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

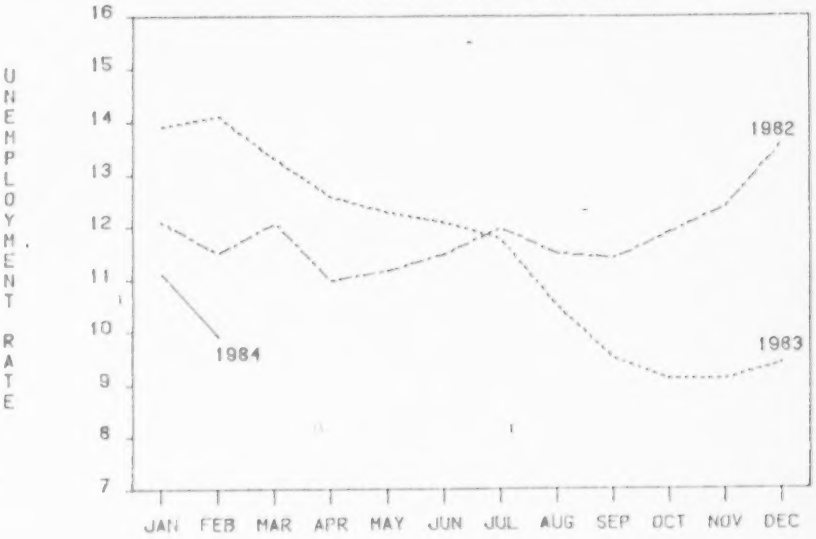
EMPLOYMENT SECURITY ACTIVITIES

	TOTAL Jan. 1984	TOTAL Feb. 1984	FEMALE Jan. 1984	FEMALE Feb. 1984	NON-WHITE Jan. 1984	NON-WHITE Feb. 1984	VETERAN Jan. 1984	VETERAN Feb. 1984
New Applications	18,685	17,863	9,315	9,350	4,182	4,355	1,858	1,824
Testing	1,879	2,084	969	1,294	427	349	144	115
Enrolled in Training	819	1,409	404	718	490	839	93	146
Nonagricultural Placement	6,085	5,462	2,694	2,351	1,374	1,259	965	974
Counseling	763	793	421	480	311	347	151	156

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Feb. 1983	Average Weekly Earnings Jan. 1984	Average Weekly Earnings Feb. 1984	Average Weekly Hours Feb. 1983	Average Weekly Hours Jan. 1984	Average Weekly Hours Feb. 1984	Average Hourly Earnings Feb. 1983	Average Hourly Earnings Jan. 1984	Average Hourly Earnings Feb. 1984
All Manufacturing	$292.25	$310.18	$311.30	39.6	40.6	40.8	$7.38	$7.64	$7.63
Durable Goods	309.91	323.49	325.10	40.3	41.0	41.1	7.69	7.89	7.91
Lumber & Wood Prod.	205.20	213.96	221.29	38.5	39.4	39.8	5.33	5.43	5.56
Furniture & Fixtures	238.73	227.03	231.23	39.2	36.5	36.3	6.09	6.22	6.37
Stone,Clay & Glass Prod.	382.30	388.93	405.45	40.8	43.7	45.1	9.37	8.90	8.99
Primary Metal Prod.	418.20	441.27	430.68	41.0	42.8	42.1	10.20	10.31	10.23
Fabricated Metal Prod.	322.64	325.89	328.30	41.1	41.2	41.4	7.85	7.91	7.93
Machinery, Including Elect.	292.80	315.29	311.71	40.0	41.0	40.8	7.32	7.69	7.64
Instru. & Related Prod.	273.62	307.17	307.93	39.2	40.1	40.2	6.98	7.66	7.66
Nondurable Goods	279.50	297.88	298.89	39.2	40.2	40.5	7.13	7.41	7.38
Food & Kindred Prod.	298.50	308.05	312.32	39.8	39.8	40.3	7.50	7.74	7.75
Textile Mill Prod.	230.22	258.86	249.26	39.9	43.0	41.2	5.77	6.02	6.05
Apparel	176.58	178.92	186.12	35.6	36.0	37.6	4.96	4.97	4.95
Paper & Allied Prod.	415.51	457.65	453.04	43.6	45.0	44.9	9.53	10.17	10.09
Chemical & Allied Prod.	392.50	404.07	405.74	40.8	41.7	41.7	9.62	9.69	9.73
Rubber & Plastic Prod.	355.22	386.14	380.19	43.8	44.9	43.5	8.11	8.60	8.74
Leather & Leather Prod.	203.04	220.37	223.49	37.6	37.1	38.8	5.40	5.94	5.76

TENNESSEE UNEMPLOYMENT RATES: 1982, 1983, and 1984
(Not Seasonally Adjusted)



NASHVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT(in thousands) 1/

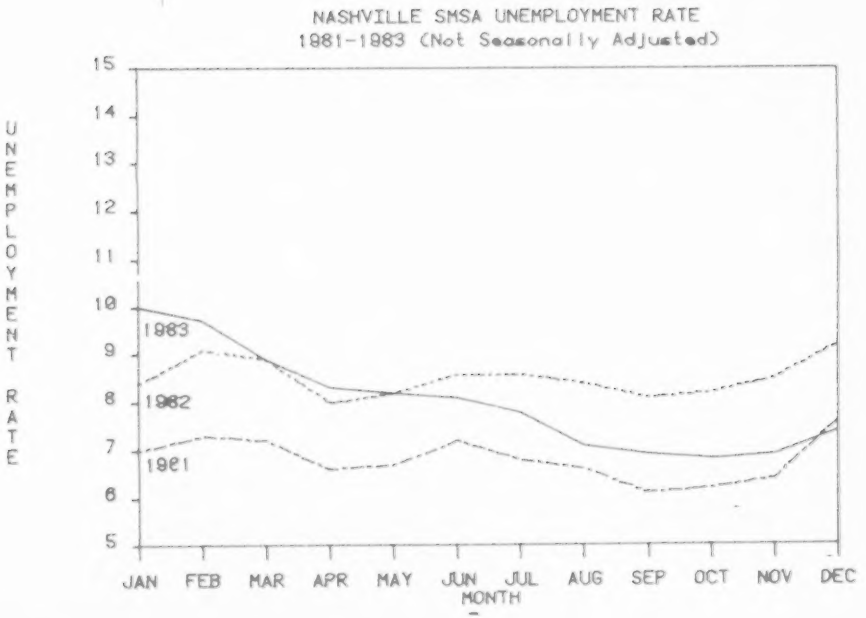
INDUSTRY	December 1982	November 1983	December 1983	Dec. 1982 to Dec. 1983	Nov. 1983 to Dec. 1983
TOTAL	366.5	370.2	370.9	+4.4	+0.7
Manufacturing	76.1	76.4	76.8	+0.7	+0.4
Durable Goods	37.5	41.4	41.6	+4.1	+0.2
Lumber (except furniture)	3.4	3.9	3.9	+0.5	0.0
Furniture and Fixtures	3.7	3.8	3.9	+0.2	+0.1
Fabricated Metal Products	7.2	7.4	7.5	+0.3	+0.1
Machinery	11.2	12.3	12.4	+1.2	+0.1
Transportation Equipment	6.4	10.6	10.8	+4.4	+0.2
All Other	6.5	6.9	6.9	+0.4	0.0
Nondurable Goods	38.6	35.0	35.2	-3.4	+0.2
Food Products	7.4	7.2	7.3	-0.1	+0.1
Textile Mill Products	1.3	1.8	1.8	+0.5	0.0
Apparel	4.6	4.6	4.7	+0.1	+0.1
Printing and Publishing	10.9	10.9	11.1	+0.2	+0.2
Petroleum and Rubber	2.9	3.3	3.3	+0.4	+0.0
Leather	4.7	4.6	4.3	-0.4	-0.3
All Other	6.8	6.1	6.2	-0.6	+0.1
Nonmanufacturing	290.4	293.8	294.1	+3.7	+0.3
Construction	18.1	20.2	20.1	+2.0	-0.1
Trans., Comm. & Public Util.	15.0	16.2	16.1	+1.1	-0.1
Trade	88.1	86.9	87.6	-0.5	+0.7
Wholesale	22.2	23.6	23.7	+1.5	+0.1
Wholesale Durable Goods	13.2	14.3	14.4	+1.2	+0.1
Wholesale Nondurable Goods	9.0	9.3	9.3	+0.3	0.0
Retail Trade	65.9	63.3	63.9	-2.0	+0.6
Finance, Ins. and Real Estate	25.2	24.9	24.9	-0.3	0.0
Service and Miscellaneous	74.8	79.7	79.7	+4.9	0.0
Government	60.3	60.3	60.1	-0.2	-0.2
Federal	8.9	8.9	8.9	0.0	0.0
State and Local	51.4	51.4	51.2	-0.2	-0.2

Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson Counties, Tennessee.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Weekly Earnings		
	Dec. 1982	Nov. 1983	Dec. 1983	Dec. 1982	Nov. 1983	Dec. 1983	Dec. 1982	Nov. 1983	Dec. 1983
All Manufacturing	$331.30	$351.11	$349.84	40.7	41.7	41.5	$8.14	$8.42	$8.43
Durable Goods	346.39	367.16	362.44	40.8	41.3	41.0	8.49	8.89	8.84
Nondurable Goods	315.62	330.83	334.63	40.6	42.1	42.1	7.78	7.86	7.93
Food & Kindred Prod.	347.68	370.23	366.76	41.0	43.1	42.4	8.48	8.59	8.65
Printing & Publishing	358.59	357.01	375.84	41.6	42.4	43.3	8.62	8.42	8.68



Nonagricultural employment increased by 700 in the Nashville SMSA. Manufacturing and Nonmanufacturing experienced gains in employment. Printing and Publishing reported the largest gain in the manufacturing sector. In the Nonmanufacturing sector, Trade reported the largest increase. Average weekly earnings decreased in December and average hourly earnings decreased slightly. The unemployment rate increased to 7.4 percent, a change of 0.5 percentage points.

KNOXVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	December 1982	November 1983	December 1983	Net Change Dec. 1982 to Dec. 1983	Net Change Nov. 1983 to Dec. 1983
TOTAL	203.0	205.1	204.7	+1.7	-0.4
Manufacturing	[illegible]	[illegible]	[illegible]	+1.4	0.0
Durable Goods	14.5	15.1	15.1	+0.6	0.0
Lumber (except furniture)	1.2	1.6	1.6	+0.4	0.0
Furniture and Fixtures	0.5	0.4	0.4	-0.1	0.0
Stone, Clay and Glass	[illegible]	[illegible]	[illegible]	+0.1	0.0
Machinery (except elect.)	2.5	2.4	2.4	-0.1	0.0
All Other	[illegible]	[illegible]	[illegible]	+0.1	0.0
Nondurable Goods	34.1	34.9	34.9	+0.8	0.0
Food Products	4.0	3.8	3.8	-0.2	0.0
Textile Mill Products	2.4	2.6	2.6	+0.2	0.0
Apparel	6.6	7.0	7.0	+0.4	0.0
Printing and Publishing	2.2	2.4	2.4	+0.2	0.0
All Other	18.7	19.1	19.1	+0.4	0.0
Nonmanufacturing	154.4	155.1	154.7	+0.3	-0.4
Mining	1.5	1.3	1.3	-0.2	0.0
Construction	8.9	11.2	11.0	+2.1	-0.2
Trans., Comm. and Public Util.	8.1	7.5	7.3	-0.8	-0.2
Trade	45.4	45.6	46.1	+0.7	+0.5
Wholesale Trade	11.5	11.8	11.9	+0.4	+0.1
Wholesale Durable Goods	7.2	7.2	7.3	+0.1	+0.1
Wholesale Nondurable Goods	4.3	4.4	4.6	+0.3	+0.2
Retail Trade	33.9	34.0	34.2	+0.3	+0.2
Finance, Ins. and Real Estate	8.6	8.2	8.1	-0.5	-0.1
Service	37.6	37.4	36.9	-0.7	-0.5
Government	44.3	43.9	44.0	-0.3	+0.1
Federal	8.8	9.1	8.8	0.0	-0.3
State and Local	35.5	34.8	35.2	-0.3	+0.4

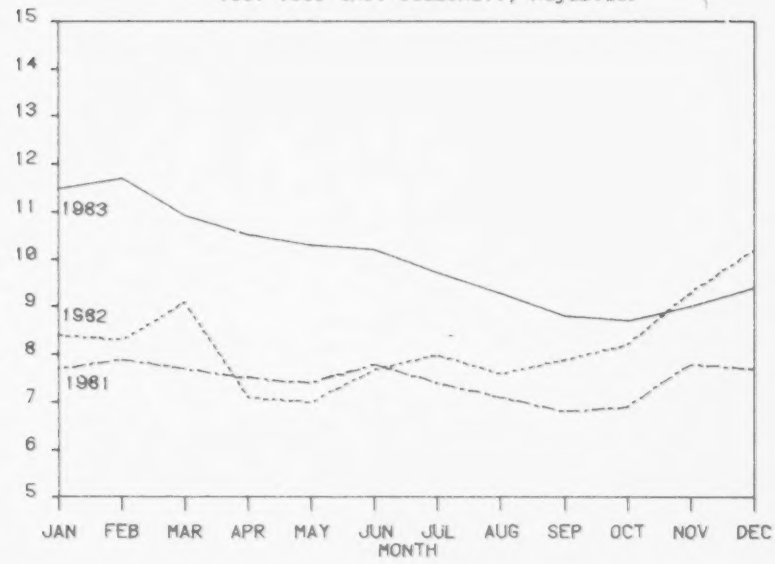
Includes Anderson, Blount, Knox and Union Counties, Tennessee and all of Oak Ridge.
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

The Knoxville SMSA experienced a decrease in total nonagricultural employment of 400. All of the changes occurred in the nonmanufacturing sector. The largest decrease was in Services. Increases were reported in Trade and Government. Average weekly earnings decreased in December. The unemployment rate in the SMSA increased 0.4 percentage points to 9.4 percent.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Dec. 1982	Average Weekly Earnings Nov. 1983	Average Weekly Earnings Dec. 1983	Average Weekly Hours Dec. 1982	Average Weekly Hours Nov. 1983	Average Weekly Hours Dec. 1983	Average Hourly Earnings Dec. 1982	Average Hourly Earnings Nov. 1983	Average Hourly Earnings Dec. 1983
All Manufacturing	$339.44	$365.38	$360.28	39.7	41.1	40.3	$8.55	$8.89	$8.94
Durable Goods	376.48	398.77	407.89	41.1	41.8	42.4	9.16	9.54	9.62
Stone,Clay & Glass Prod.	313.20	413.88	417.79	36.0	40.3	40.8	8.70	10.27	10.24
Machinery, Exc. Elec.	328.21	323.70	344.85	43.3	39.0	41.8	7.58	8.30	8.25
Nondurable Goods	316.22	341.31	326.52	38.8	40.7	38.9	8.15	8.44	8.44
Food & Kindred Prod.	268.39	272.24	264.53	42.2	41.0	39.6	6.36	6.64	6.68
Textile Mill Prod.	184.23	238.42	203.69	36.7	45.5	39.9	5.02	5.24	5.10
Apparel & Oth. Tex.Prod.	206.03	239.40	219.02	35.4	37.7	35.1	5.82	6.35	6.24

KNOXVILLE SMSA UNEMPLOYMENT RATE
1981-1983 (Not Seasonally Adjusted)



MEMPHIS SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

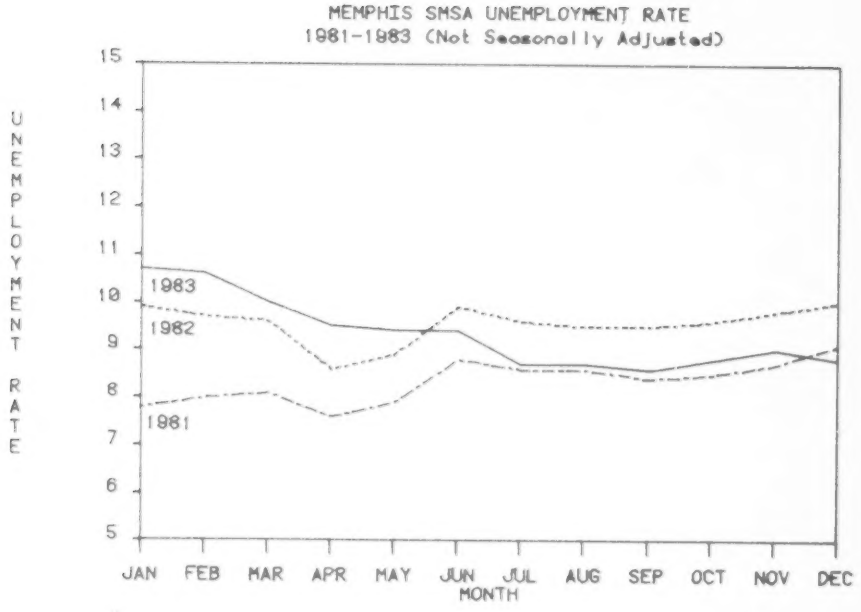
INDUSTRY	December 1982	November 1983	December 1983	Net Change Dec. 1982 to Dec. 1983	Net Change Nov. 1983 to Dec. 1983
TOTAL	345.1	347.4	347.8	+2.7	+0.4
Manufacturing	51.9	52.1	51.8	-0.1	-0.3
Durable Goods	22.0	23.0	23.0	+1.0	0.0
Lumber (except furniture)	2.5	2.5	2.5	0.0	0.0
Sawmills and Planing Mills	1.1	1.1	1.1	0.0	0.0
Furniture and Fixtu...	.6	.6	.5	-0.1	-0.1
Fabricated Metal Products	4.5	4.8	4.9	+0.4	+0.1
Nonelectrical Machinery	.7	.7	.7	+0.0	+0.0
Electrical Machinery	3.0	3.0	3.1	+0.1	+0.1
All Other	6.0	6.3	6.2	+0.2	-0.1
Nondurable Goods	29.9	29.1	28.8	-1.1	-0.3
Food Products	8.2	8.2	8.2	0.0	0.0
Bakery Products	1.3	1.1	1.1	-0.2	0.0
Apparel	2.9	2.0	2.0	-0.1	0.0
Paper Products	5.4	5.4	5.4	0.0	-0.2
Printing and Publishing	4.1	4.1	4.1	0.0	0.0
Chemicals	6.7	6.7	6.7	0.0	0.0
All Other	3.6	2.9	2.4	-1.2	+0.1
Nonmanufacturing	293.2	295.3	296.0	+2.8	+0.7
Mining	.1	.1	.1	0.0	0.0
Construction	11.6	11.9	11.8	+0.2	-0.1
Trans., Comm. and Public Util.	25.7	25.4	25.2	-0.5	-0.2
Trade	96.2	96.0	97.1	+1.9	+1.1
Wholesale	31.4	31.3	31.4	0.0	+0.1
Wholesale Durable Goods	18.1	18.1	18.1	0.0	0.0
Wholesale Nondurable Goods	13.3	13.2	13.3	0.0	+0.1
Retail	64.8	64.7	65.7	+1.0	+1.0
Finance, Ins. and Real Estate	15.5	15.3	15.4	-0.1	+0.1
Service	78.2	79.2	78.9	+0.7	-0.3
Government	61.2	62.4	61.9	+0.7	-0.5
Federal	15.0	15.1	15.1	+0.1	0.0
State and Loc...	46.2	47.3	46.8	+0.6	-0.5

Includes Shelby and Tipton Counties, Tennessee and Crittendon County, Arkansas.
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

Nonagricultural employment increased in the Memphis SMSA by 400. Most of the significant changes occurred in the Nonmanufacturing sector. Trade reported the largest increase. Decreases occuring in Government and Services offset the gain in trade. The unemployment rate decreased 0.2 percentage points to 8.8 percent.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Dec. 1982	Average Weekly Earnings Nov. 1983	Average Weekly Earnings Dec. 1983	Average Weekly Hours Dec. 1982	Average Weekly Hours Nov. 1983	Average Weekly Hours Dec. 1983	Average Hourly Earnings Dec. 1982	Average Hourly Earnings Nov. 1983	Average Hourly Earnings Dec. 1983
All Manufacturing	[illegible]	[illegible]	[illegible]	40.7	41.2	42.0	8.10	8.09	8.18
Durable Goods	286.80	307.10	319.40	40.6	41.5	42.5	7.10	7.40	7.48
Lumber & Wood Prod.	234.43	227.82	233.98	39.5	40.4	42.3	5.96	5.45	5.53
Furniture & Fixtures	238.34	221.58	230.72	43.1	38.2	42.7	5.53	5.79	5.45
Nondurable Goods	366.27	358.64	376.51	41.2	40.9	42.4	8.89	8.77	8.88
Food & Kindred Prod.	336.96	347.60	368.48	40.3	39.5	40.4	8.36	8.80	9.12
Paper & Allied Prod.	424.80	401.86	433.04	47.0	44.6	47.4	8.85	8.97	9.12
Chem. & Allied Prod.	438.80	430.83	439.32	42.0	41.9	42.0	10.40	10.33	10.46



STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

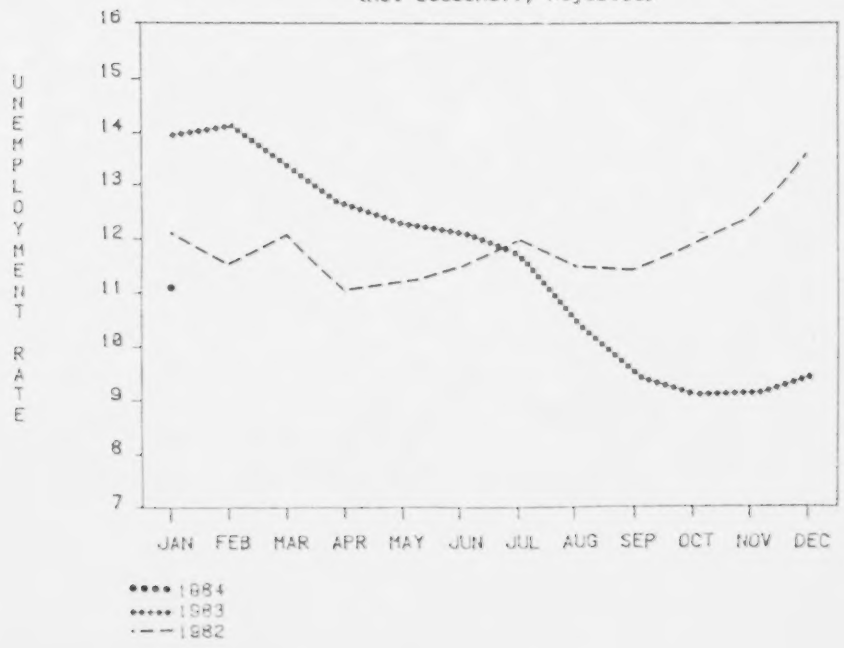
INDUSTRY	January 1983	December 1983	January 1984	Net Change Jan. 1983 to Jan. 1984	Net Change Dec. 1983 to Jan. 1984
TOTAL	1,660.7	1,766.6	1,746.8	+86.1	-19.8
Manufacturing	+50.1	+85.3	+83.0	+32.9	-2.3
Durable Goods	192.0	220.2	220.1	+28.1	-0.1
Lumber	14.9	17.6	17.2	+2.3	-0.4
Furniture and Fixtures	20.1	22.3	22.3	+2.2	0.0
Stone, Clay & Glass	11.6	13.8	13.7	+2.1	-0.1
Primary Metal Industries	14.8	16.6	16.6	+1.8	0.0
Fabricated Metal Products	27.1	30.3	30.1	+3.0	-0.2
Nonelectrical Machinery	28.8	35.1	35.9	+6.1	+0.8
Electrical Machinery	35.6	40.7	40.3	+4.7	-0.4
Transportation Equipment	21.1	26.1	25.8	+4.7	-0.3
Precision Instruments & Ordnance	7.5	7.5	7.6	+0.1	+0.1
Miscellaneous Manufacturing	9.5	10.0	10.4	+0.9	+0.4
Nondurable Goods	259.1	265.0	262.9	+4.8	-2.1
Food Products	36.3	35.3	35.6	-0.7	+0.1
Meat Products	6.3	5.7	5.9	-0.4	+0.2
Dairy Products	3.3	3.3	3.3	0.0	0.0
Tobacco	2.7	1.2	1.1	-1.6	-0.1
Textile Mills	24.4	26.1	25.9	+1.5	-0.2
Knitting Mills	11.7	12.6	12.4	+0.7	-0.2
Yarn & Thread Mills	2.3	2.4	2.4	+0.1	0.0
Apparel	61.9	66.9	65.1	+3.2	-1.8
Paper	15.9	15.0	14.9	-1.0	-0.1
Printing & Publishing	28.0	30.5	30.4	+2.4	-0.1
Chemicals	53.4	54.5	54.4	+1.0	-0.1
Ind. Inorganic & Organic Chem.	22.2	22.4	22.4	+0.2	0.0
Petroleum Refining, Etc.	0.7	0.8	0.7	0.0	-0.1
Rubber	19.9	21.7	21.7	+1.8	0.0
Leather	14.9	11.8	13.1	-1.8	+1.3
Nonmanufacturing	1,210.6	1,281.3	1,263.8	+53.2	-17.5
Mining	7.7	8.3	6.9	-0.8	-1.4
Construction	61.5	74.7	71.5	+10.0	-3.2
Trans., Comm. & Public Utilities	80.3	84.0	83.0	+2.7	-1.0
Trade	374.9	+06.8	293.3	+18.4	-13.5
Wholesale Trade	104.1	106.1	102.6	-1.5	-3.5
Wholesale Durable Goods	57.4	60.3	61.0	+3.6	+0.7
Wholesale Nondurable Goods	46.7	45.8	41.6	-5.1	-4.2
Retail Trade	270.5	300.7	290.9	+20.4	-9.8
Retail General Merchandise	43.0	50.7	47.5	+4.5	-3.2
Finance, Insurance & Real Estate	79.1	80.7	82.0	+2.9	+1.3
Banking	26.9	27.0	27.0	+0.1	0.0
Insurance Carriers	19.8	18.9	20.0	+0.2	+1.1
Services	307.8	327.8	323.6	+15.8	-4.2
Government	299.6	299.0	303.4	+3.8	+4.4
Federal	61.4	61.2	64.3	+3.1	+3.1
State & Local	238.2	237.7	238.9	+0.7	+1.2

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Jan. 1983	Average Weekly Earnings Dec. 1983	Average Weekly Earnings Jan. 1984	Average Weekly Hours Jan. 1983	Average Weekly Hours Dec. 1983	Average Weekly Hours Jan. 1984	Average Hourly Earnings Jan. 1983	Average Hourly Earnings Dec. 1983	Average Hourly Earnings Jan. 1984
All Manufacturing	$292.59	$314.00	$311.25	39.7	41.1	40.9	$7.37	$7.64	$7.61
Durable Goods	309.91	330.72	328.60	40.3	41.6	41.7	7.69	7.95	7.88
Lumber & Wood Prod.	199.28	221.41	215.28	37.6	40.7	39.5	5.30	5.44	5.45
Furniture & Fixtures	234.52	257.68	232.99	38.7	40.2	37.1	6.06	6.41	6.28
Stone,Clay & Glass Prod.	378.51	396.48	388.49	40.7	42.0	43.7	9.30	9.44	8.89
Primary Metal Prod.	413.49	434.11	442.68	41.6	40.8	42.0	10.18	10.64	10.54
Fabricated Metal Prod.	328.74	340.37	326.33	42.2	42.6	41.1	7.79	7.99	7.94
Instru. & Related Prod.	266.94	303.36	302.44	38.8	40.8	39.9	6.88	7.45	7.58
Nondurable Goods	277.61	298.41	295.47	39.1	40.6	40.2	7.10	7.35	7.35
Food & Kindred Prod.	241.30	313.91	305.45	39.1	40.4	41.0	7.45	7.77	7.45
Textile Mill Prod.	225.37	243.54	260.06	39.4	41.0	43.2	5.72	5.94	6.02
Apparel	179.82	186.00	178.56	36.4	37.5	36.0	4.94	4.96	4.96
Paper & Allied Prod.	408.83	448.56	450.53	43.4	44.5	44.3	9.42	10.08	10.17
Chemical & Allied Prod.	388.65	409.76	404.91	40.4	42.2	41.7	9.62	9.71	9.71
Rubber & Plastic Prod.	354.09	391.47	387.00	43.5	45.1	45.0	8.14	8.68	8.60
Leather & Leather Prod.	206.00	209.81	219.78	37.8	37.4	37.0	5.45	5.61	5.94

TENNESSEE UNEMPLOYMENT RATES: 1982, 1983, and 1984
(Not Seasonally Adjusted)



CHATTANOOGA SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (In thousands) 1/

INDUSTRY	January 1983	December 1983	January 1984	Net change Jan. 1983 to Jan. 1984	Net change Dec. 1983 to Jan. 1984
TOTAL	163.1	166.9	165.9	+2.8	-1.0
Manufacturing	42.3	44.1	44.1	+1.8	0.0
Durable Goods	16.7	17.7	17.7	+1.0	0.0
Lumber (except furniture)	.5	.6	.5	0.0	-0.1
Stone, Clay and Glass	1.4	1.4	1.5	+0.1	+0.1
Primary Metals	3.9	4.1	4.1	+0.2	0.0
Fabricated Metal Products	5.4	5.0	4.9	-0.5	-0.1
Machinery (except elect.)	2.3	2.7	2.7	+0.4	0.0
All Other	3.2	3.9	4.0	+0.8	+0.1
Nondurable Goods	25.6	26.4	26.4	+0.8	0.0
Food Products	5.7	5.8	5.8	+0.1	0.0
Textile Mill Products	10.5	11.0	11.0	+0.5	0.0
Knitting Mills	2.6	3.0	3.0	+0.4	0.0
Apparel	1.2	1.2	1.2	0.0	0.0
Paper Products	1.2	1.3	1.3	+0.1	0.0
Printing and Publishing	1.8	1.9	1.9	+0.1	0.0
Chemicals	3.9	3.6	3.7	-0.2	+0.1
All Other	1.3	1.5	1.5	+0.2	0.0
Nonmanufacturing	120.8	122.8	121.8	+1.0	-1.0
Mining	1.1	1.4	1.0	-0.1	-0.4
Construction	5.1	6.3	5.8	+0.7	-0.5
Trans., Comm. and Public Util.	7.0	7.3	7.2	+0.2	-0.1
Trade	35.5	37.5	37.5	+2.0	0.0
Wholesale Trade	8.7	9.0	9.1	+0.4	+0.1
Wholesale Durable Goods	5.3	5.5	5.6	+0.3	+0.1
Wholesale Nondurable Goods	3.4	3.5	3.5	+0.1	0.0
Retail Trade	26.8	28.5	28.4	+1.6	-0.1
Finance, Ins. and Real Estate	9.8	10.1	10.1	+0.3	0.0
Service	30.3	29.9	29.2	-1.1	-0.7
Government	32.0	30.9	31.0	-1.0	+0.1
Federal	8.9	8.7	8.7	-0.2	0.0
State and Local	23.1	22.2	22.3	-0.8	+0.1

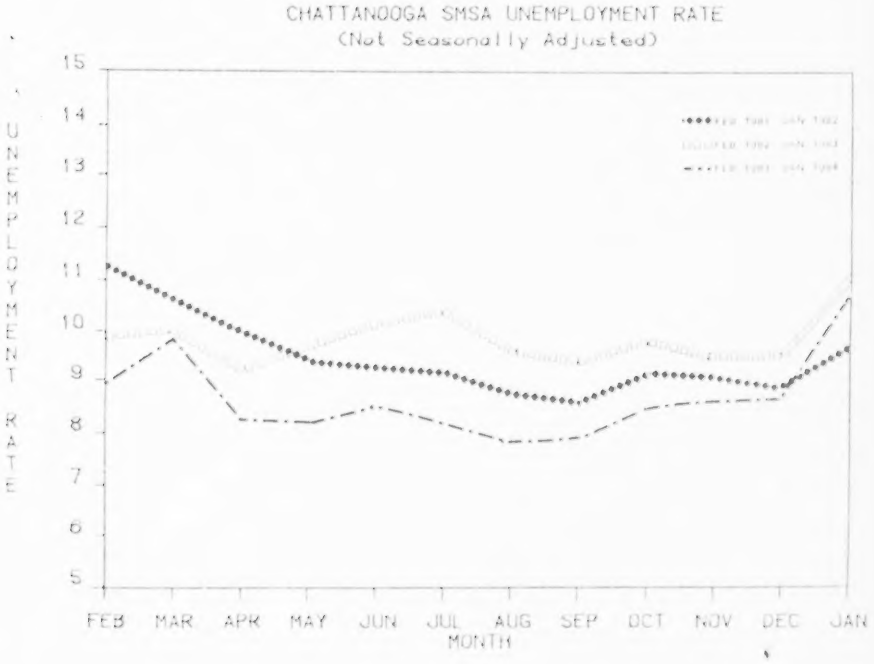
Includes Hamilton, Marion, Sequatchie Counties, Tennessee and Catoosa, Dade, Walker Counties, Georgia.

1/ Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Jan. 1983	Dec. 1983	Jan. 1984	Average Weekly Hours Jan. 1983	Dec. 1983	Jan. 1984	Average Hourly Earnings Jan. 1983	Dec. 1983	Jan. 1984
All Manufacturing	$291.40	$290.96	$301.37	+1.1	+1.8	+1.2	$7.04	$7.20	$7.34
Durable Goods	341.78	344.84	338.58	+1.3	+1.9	+0.5	8.08	8.23	8.36
Stone,Clay & Glass Prod.	376.65	+16.77	+15.41	38.2	40.7	37.7	9.46	10.24	11.03
Iron & Steel Foundries	339.20	315.46	354.85	+3.1	37.6	+1.6	7.87	9.39	8.83
Fab. Metal Prod.	+15.34	+11.15	371.28	+0.3	+1.6	+0.4	9.04	9.43	9.19
Machinery, Exc. Elect.	390.75	+20.11	397.28	+8.4	+8.4	+5.3	7.91	8.68	8.77
Nondurable Goods	257.13	272.30	275.54	+0.3	+1.7	+1.7	6.43	6.53	6.61
Textile Mill Prod.	271.70	287.40	241.63	+2.4	+3.8	+4.7	6.46	6.42	5.41
Knitting Mills	202.27	206.17	209.52	+3.0	+1.4	+2.0	+169	+198	+203
Paper & Allied Prod.	330.00	+06.35	361.33	+2.1	+3.1	+1.3	7.82	9.01	8.79
Chem. & Allied Prod.	398.16	+23.75	+71.96	+0.3	+1.2	+2.7	9.68	10.29	10.50

Nonagricultural employment decreased in Chattanooga by 1,000. Most of the decreases were reported in the Nonmanufacturing sector with the largest decreases in Services. Average hourly earnings rose slightly in January. The unemployment rate for the Chattanooga SMSA increased to 9.7 percent.



KNOXVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	January 1983	December 1983	January 1984	Net Change Jan. 1983 to Jan. 1984	Net Change Dec. 1983 to Jan. 1984
TOTAL	199.3	204.8	201.9	+2.6	-2.9
Manufacturing	47.7	50.1	48.4	+0.7	-1.7
Durable Goods	13.9	15.1	14.5	+0.6	-0.6
Lumber (except furniture)	1.0	1.7	1.3	+0.3	-0.4
Furniture and Fixtures	.5	.4	.4	-0.1	0.0
Stone, Clay and Glass	.9	1.1	1.0	+0.1	-0.1
Machinery (except elect.)	2.4	2.4	2.3	-0.1	-0.1
All Other	9.1	9.5	9.5	+0.4	0.0
Nondurable Goods	33.8	35.0	33.9	+0.1	-1.1
Food Products	3.4	3.8	3.3	-0.1	-0.5
Textile Mill Products	2.3	2.6	2.5	+0.2	-0.1
Apparel	7.2	7.0	6.7	-0.5	-0.3
Printing and Publishing	2.1	2.4	2.2	+0.1	-0.2
All Other	18.8	19.2	19.2	+0.4	0.0
Nonmanufacturing	151.6	154.7	153.5	+1.9	-1.2
Mining	1.5	1.3	1.2	-0.3	-0.1
Construction	7.7	11.0	9.1	+1.4	-1.9
Trans., Comm. and Public Util.	7.8	7.3	6.7	-1.1	-0.6
Trade	44.7	46.1	46.6	+1.9	+0.5
Wholesale Trade	11.5	11.9	11.9	+0.4	0.0
Wholesale Durable Goods	7.5	7.3	7.8	+0.3	+0.5
Wholesale Nondurable Goods	4.0	4.6	4.1	+0.1	-0.5
Retail Trade	33.2	34.2	34.7	+1.5	+0.5
Finance, Ins. and Real Estate	8.7	8.1	8.3	-0.4	+0.2
Service	35.9	36.9	36.6	+0.7	-0.3
Government	45.3	44.0	45.0	-0.3	+1.0
Federal	8.9	8.8	8.9	0.0	+0.1
State and Local	36.4	35.2	36.1	-0.3	+0.9

Includes Anderson, Blount, Knox and Union Counties, Tennessee and all of Oak Ridge.

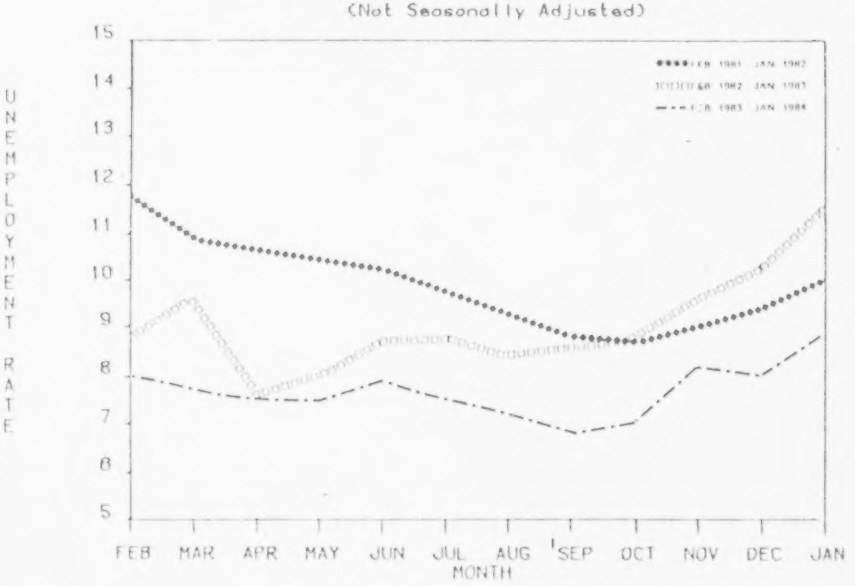
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

A decrease in total nonagricultural employment of 2,900 occurred in the Knoxville SMSA. Most of the decreases occurred in the Manufacturing sector. The largest decreases were in Construction and Nondurable Goods. Government reported the largest increase. Average Weekly Earnings and Average Weekly Hours increased in January. The unemployment rate in the SMSA increased 0.6 percentage points to 10.0 percent.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Jan. 1983	Average Weekly Earnings Dec. 1983	Average Weekly Earnings Jan. 1984	Average Weekly Hours Jan. 1983	Average Weekly Hours Dec. 1983	Average Weekly Hours Jan. 1984	Average Hourly Earnings Jan. 1983	Average Hourly Earnings Dec. 1983	Average Hourly Earnings Jan. 1984
All Manufacturing	$343.40	$366.79	$368.06	39.7	40.8	42.6	$8.65	$8.99	$8.64
Durable Goods	388.14	420.97	415.58	40.9	43.0	43.1	9.49	9.79	9.64
Stone,Clay & Glass Prod.	365.81	417.18	382.39	40.1	42.8	37.6	14.11	14.42	10.17
Machinery, Exc. Elec.	321.77	376.77	341.65	41.2	44.8	40.1	7.81	8.41	8.52
Nondurable Goods	315.90	331.75	336.57	39.0	39.4	39.0	8.10	8.42	8.63
Food & Kindred Prod.	251.65	261.49	270.41	40.2	39.8	40.3	6.26	6.57	6.71
Textile Mill Prod.	210.02	203.89	206.92	41.1	39.9	40.1	5.11	5.11	5.16
Apparel & Oth. Tex.Prod.	217.07	220.93	220.15	36.3	36.1	35.2	5.98	6.12	6.26

KNOXVILLE SMSA UNEMPLOYMENT RATE
(Not Seasonally Adjusted)



CHATTANOOGA SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	December 1982	November 1983	December 1983	Net Change Dec. 1982 to Dec. 1983	Net Change Nov. 1983 to Dec. 1983
TOTAL	164.6	167.0	165.3	+0.7	-1.7
Manufacturing	43.0	42.8	42.8	-0.2	0.0
Durable Goods	17.3	17.5	17.4	+0.1	-0.1
Lumber (except furniture)	0.5	0.4	0.4	-0.1	0.0
Stone, Clay and Glass	1.4	1.3	1.3	-0.1	0.0
Primary Metals	4.2	4.7	4.7	+0.5	0.0
Fabricated Metal Products	5.8	4.8	4.8	-1.0	0.0
Machinery (except elect.)	2.1	2.6	2.5	+0.4	-0.1
All Other	3.3	3.7	3.7	+0.4	0.0
Nondurable Goods	25.7	25.3	25.4	-0.3	+0.1
Food Products	5.5	5.5	5.5	0.0	0.0
Textile Mill Products	10.3	10.2	10.3	0.0	+0.1
Knitting Mills	2.7	2.9	2.9	+0.2	0.0
Apparel	1.2	1.2	1.2	0.0	0.0
Paper Products	1.1	1.2	1.2	+0.1	0.0
Printing and Publishing	1.9	1.9	1.9	0.0	0.0
Chemicals	4.4	3.9	4.0	-0.4	+0.1
All Other	1.3	1.4	1.3	0.0	-0.1
Nonmanufacturing	121.6	124.2	122.5	+0.9	-1.7
Mining	1.3	1.3	1.3	0.0	0.0
Construction	6.1	7.2	6.8	+0.7	-0.4
Trans., Comm. and Public Util.	7.3	7.1	7.0	-0.3	-0.1
Trade	36.1	37.3	36.8	+0.7	-0.5
Wholesale Trade	8.8	8.7	8.7	-0.1	0.0
Wholesale Durable Goods	5.5	5.4	5.4	-0.1	0.0
Wholesale Nondurable Goods	3.3	3.3	3.3	0.0	0.0
Retail Trade	27.3	28.6	28.1	+0.8	-0.5
Finance, Ins. and Real Estate	10.1	10.9	10.1	0.0	-0.8
Service	28.9	28.7	28.9	0.0	+0.2
Government	31.8	31.7	31.6	-0.2	-0.1
Federal	8.8	8.5	8.6	-0.2	+0.1
State and local	23.0	23.2	23.0	0.0	-0.2

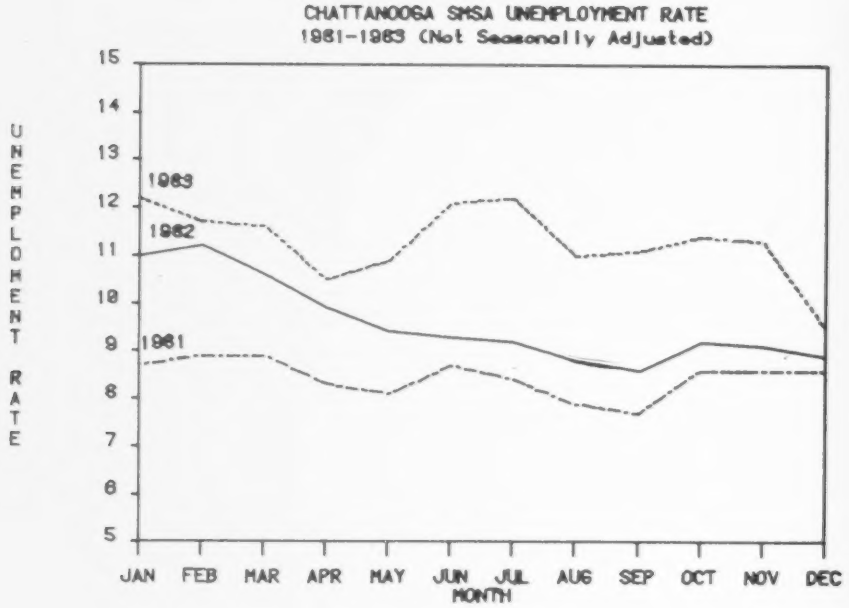
Includes Hamilton, Marion, Sequatchie Counties, Tennessee and Catoosa, Dade, Walker Counties, Georgia.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

Nonagricultural employment decreased in Chattanooga by 1,700. Most of the decreases were reported in the Nonmanufacturing sector. The largest decreases were in Trade, Finance, Insurance and Real Estate. Average Weekly Earnings and Average Hourly Earnings increased slightly in December. The unemployment rate in the Chattanooga SMSA decreased to 8.9 percent.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Dec. 1982	Nov. 1983	Dec. 1983	Average Weekly Hours Dec. 1982	Nov. 1983	Dec. 1983	Average Hourly Earnings Dec. 1982	Nov. 1983	Dec. 1983
All Manufacturing	$293.94	$299.10	$300.56	40.6	41.6	41.4	$7.24	$7.19	$7.26
Durable Goods	349.80	336.20	347.76	42.4	41.1	41.4	8.25	8.18	8.40
Stone,Clay & Glass Prod.	370.12	392.03	420.80	37.5	39.4	40.5	9.87	9.95	10.39
Iron & Steel Foundries	328.97	315.46	316.68	43.4	37.6	37.7	7.58	8.39	8.40
Fab. Metal Prod.	453.42	398.82	412.04	45.8	42.7	43.1	9.90	9.34	9.56
Machinery, Exc. Elect.	330.58	459.36	452.05	42.6	52.2	51.9	7.76	8.80	8.71
Nondurable Goods	249.10	274.03	269.34	38.5	41.9	41.5	6.47	6.54	6.49
Textile Mill Prod.	207.37	242.37	237.70	39.2	44.8	44.1	5.29	5.41	5.39
Knitting Mills	183.26	200.36	204.61	38.1	41.4	42.1	4.81	4.84	4.86
Paper & Allied Prod.	311.83	414.49	419.48	41.8	45.8	46.3	7.46	9.05	9.06
Chem. & Allied Prod.	369.57	424.91	427.85	39.4	40.7	41.1	9.38	10.44	10.41



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THE LABOR MARKET REPORT

TENNESSEE

A MONTHLY PUBLICATION OF THE TENNESSEE DEPARTMENT OF EMPLOYMENT SECURITY AFFILIATED WITH THE U.S. DEPARTMENT OF LABOR

DATA FOR DECEMBER 1983

TENNESSEE CIVILIAN LABOR FORCE SUMMARY

	December 1982				Revised November 1983				Preliminary December 1983			
	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate
U. S.	110,477,000	98,849,000	11,628,000	10.5	112,147,000	103,018,000	9,129,000	8.1	111,795,000	102,803,000	8,992,000	8.0
TENNESSEE	2,113,100	1,844,000	269,100	12.7	2,215,500	1,998,100	217,400	9.8	2,199,300	1,973,300	226,000	10.3
SMSA AREAS:												
CHATTANOOGA	195,900	177,200	18,700	9.5	202,000	183,600	18,400	9.1	198,500	180,900	17,600	8.9
KNOXVILLE	232,200	208,600	23,600	10.2	240,100	218,400	21,700	9.0	239,200	216,800	22,400	9.4
MEMPHIS	399,500	359,600	39,900	10.0	411,700	374,300	37,500	9.0	408,800	373,000	35,800	8.8
NASHVILLE	442,900	402,100	40,800	9.2	453,400	422,200	31,200	6.9	453,500	420,100	33,400	7.4
TRI-CITIES	185,200	162,900	22,300	12.0	196,200	178,000	18,200	9.3	195,700	177,000	18,700	9.6

Seasonal Increase in Unemployment

Tennessee's unemployment rate for December rose 0.5 percentage points to 10.3 percent. This increase is less than the usual November-to-December change of 0.7 percent. The number of persons in the civilian labor force and the number employed decreased. The U.S. unemployment rate declined to 8.0 percent.

Total nonagricultural employment decreased by 7,200 or 0.4 percent. Significant decreases occurred in both manufacturing and nonmanufacturing. Manufacturing experienced a decrease of 2,800 or 0.6 percent. Leather (-3,000 or 18.0 percent), Apparel (-1,000 or 1.5 percent) and Lumber (-800 or 5 percent) showed the largest decreases. Increases in Printing and Publishing (+1,000 or 3.5 percent) and Nonelectrical Machinery (+600 or 1.8) partially offset the decreases. Nonmanufacturing decreased 4,400 or 0.4 percent. The largest decreases were in Construction (-3,100 or 4.3 percent), Transportation, Communication and Public Utilities (-1,900 or 2.3 percent) and Government (-1,500 or 0.5 percent). An increase in Trade (+3,000 or 0.8 percent) helped to offset these decreases.

On the county level, the unemployment rate increased in 60 counties, decreased in 33 counties and remained unchanged in 2 counties. Williamson County had the lowest rate of 5.8 percent and the highest unemployment rate of 27.6 percent occurred in Cocke and Jackson Counties.

LAMAR ALEXANDER, GOVERNOR

THOMAS L. YOUNT, COMMISSIONER

For additional information write Joe S. Cummings, Chief of Research and Statistics, Department of Employment Security, Nashville, Tn. 37219

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

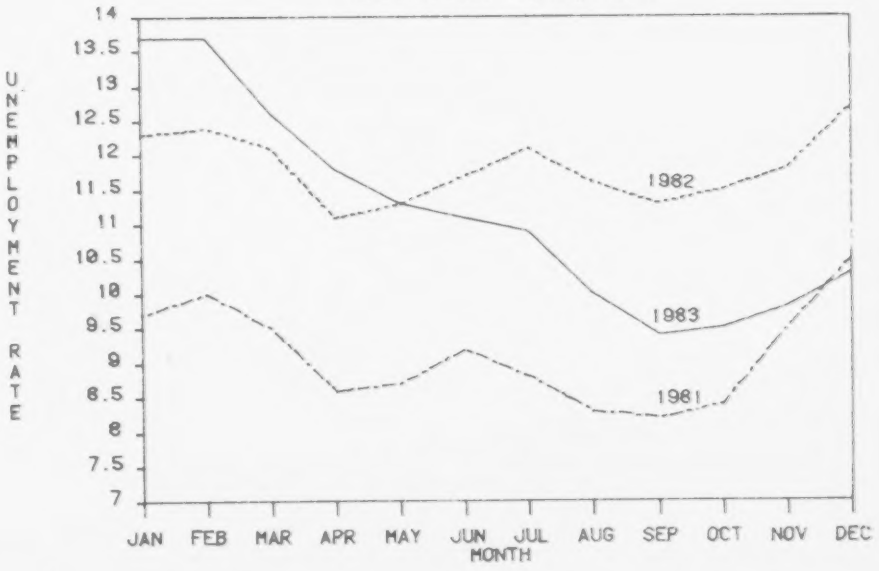
INDUSTRY	December 1982	November 1983	December 1983	Net Change Dec. 1982 to Dec. 1983	Net Change Nov. 1983 to Dec. 1983
TOTAL	1,668.1	1,720.7	1,713.5	+45.4	-7.2
Manufacturing	456.5	485.3	482.5	+26.0	-2.8
Durable Goods	196.0	215.3	215.8	+19.8	+0.5
Lumber	14.8	16.8	16.0	+1.2	-0.8
Furniture and Fixtures	20.7	21.7	21.4	+0.7	-0.3
Stone, Clay & Glass	12.2	13.3	13.7	+1.5	+0.4
Primary Metal Industries	15.7	16.8	16.9	+1.2	+0.1
Fabricated Metal Products	29.0	29.5	29.8	+0.8	+0.3
Nonelectrical Machinery	28.6	33.3	33.9	+5.3	+0.6
Electrical Machinery	36.9	41.5	41.9	+5.0	+0.4
Transportation Equipment	21.2	24.3	24.2	+3.0	-0.1
Precision Instruments & Ordnance	7.3	7.5	7.5	+0.2	0.0
Miscellaneous Manufacturing	9.6	10.6	10.5	+0.9	-0.1
Nondurable Goods	260.5	270.0	266.7	+6.2	-3.3
Food Products	38.0	37.6	37.3	-0.7	-0.3
Meat Products	6.2	6.6	6.7	+0.5	+0.1
Dairy Products	3.5	3.6	3.6	+0.1	0.0
Tobacco	2.7	1.3	1.3	-1.4	0.0
Textile Mills	24.8	26.6	26.7	+1.9	+0.1
Knitting Mills	11.7	12.4	12.5	+0.8	+0.1
Yarn & Thread Mills	2.2	2.3	2.3	+0.1	0.0
Apparel	63.4	69.1	68.1	+4.7	-1.0
Paper	15.0	15.4	14.9	-0.1	-0.5
Printing & Publishing	27.9	28.4	29.4	+1.5	+1.0
Chemicals	53.5	54.1	54.4	+0.9	+0.3
Ind. Inorganic & Organic Chem.	22.6	22.6	22.7	+0.1	+0.1
Petroleum Refining, Etc.	0.6	0.7	0.7	+0.1	0.0
Rubber	18.5	20.1	20.2	+1.7	+0.1
Leather	16.1	16.7	13.7	-2.4	-3.0
Nonmanufacturing	1,211.6	1,235.4	1,231.0	+19.4	-4.4
Mining	9.5	9.0	9.0	-0.5	0.0
Construction	66.7	72.0	69.9	+3.2	-2.1
Trans., Comm. & Public Utilities	80.7	84.1	82.2	+1.5	-1.9
Trade	370.5	370.8	373.6	+3.1	+2.8
Wholesale Trade	100.5	97.9	97.2	-3.3	-0.7
Wholesale Durable Goods	55.6	55.1	55.1	-0.5	0.0
Wholesale Nondurable Goods	44.9	42.8	42.1	-2.8	-0.7
Retail Trade	271.4	272.1	275.8	+4.4	+3.7
Retail General Merchandise	42.8	40.9	45.7	+2.9	+4.8
Finance, Insurance & Real Estate	79.2	79.2	79.0	-0.2	-0.2
Banking	27.0	26.8	26.9	-0.1	+0.1
Insurance Carriers	20.9	18.8	18.9	-2.0	+0.1
Services	308.9	319.9	319.2	+10.3	-0.7
Government	294.7	300.2	298.7	+4.0	-1.5
Federal	61.7	61.9	61.3	-0.4	-0.6
State & Local	233.0	238.3	237.4	+4.4	-0.9

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Dec. 1982	Nov. 1983	Dec. 1983	Dec. 1982	Nov. 1983	Dec. 1983	Dec. 1982	Nov. 1983	Dec. 1983
All Manufacturing	$344.92	$380.61	$384.58	39.8	40.9	41.1	$8.67	$9.31	$9.36
Durable Goods	353.34	391.43	394.27	40.7	40.9	41.3	8.68	9.57	9.55
Lumber & Wood Prod.	212.61	233.32	233.28	40.1	39.4	40.0	5.30	5.92	5.83
Furniture & Fixtures	241.20	254.84	248.22	40.1	40.1	41.4	6.02	6.35	6.00
Stone,Clay & Glass Prod.	372.50	397.75	401.61	40.8	43.0	43.6	9.13	9.25	9.21
Primary Metal Prod.	421.40	443.50	444.58	41.0	40.8	41.9	10.28	10.87	10.61
Fabricated Metal Prod.	340.34	375.44	384.19	40.1	41.8	41.8	8.48	8.98	9.19
Machinery, Incl. Elect.	390.14	406.41	409.80	39.8	40.8	41.1	9.79	9.96	9.97
Instru. & Related Prod.	375.00	386.91	404.44	39.5	41.0	40.9	9.49	9.43	9.89
Nondurable Goods	279.44	298.22	304.70	39.1	40.8	40.8	7.14	7.30	7.47
Food & Kindred Prod.	297.86	303.41	306.13	39.4	39.4	39.6	7.56	7.65	7.73
Textile Mill Prod.	228.45	236.80	252.36	36.8	42.6	42.1	6.24	6.00	6.48
Apparel	174.80	191.47	188.72	35.6	38.0	37.8	4.91	5.04	4.99
Paper & Allied Prod.	426.44	473.74	446.61	44.1	48.4	45.9	9.34	10.05	9.73
Chemical & Allied Prod.	391.41	413.00	419.40	40.6	41.3	41.2	9.69	10.00	10.18
Rubber & Plastic Prod.	359.68	378.99	388.45	41.8	42.6	43.4	8.59	8.90	8.95
Leather & Leather Prod.	200.74	231.63	198.46	37.7	41.0	37.8	5.32	5.65	5.25

TENNESSEE UNEMPLOYMENT RATES: 1981, 1982, and 1983
(Not Seasonally Adjusted)



TRI-CITIES SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	December 1982	November 1983	December 1983	Net Change Dec. 1982 to Dec. 1983	Net Change Nov. 1983 to Dec. 1983
TOTAL	129.9	138.1	138.5	+8.6	+0.4
Manufacturing	48.9	52.5	52.7	+3.8	+0.2
Durable Goods	17.1	21.0	21.2	+4.1	+0.2
Lumber and Wood Products & Furniture and Fixtures	1.3	1.6	1.6	+0.3	0.0
Stone, Clay and Glass	1.8	2.3	2.4	+0.6	+0.1
Primary Metals & Fabricated Metal Products	4.1	4.6	4.5	+0.4	-0.1
All Other Durable Goods	9.9	12.5	12.7	+2.8	+0.2
Nondurable Goods	31.8	31.5	31.5	-0.3	0.0
Food Products	3.1	3.0	2.9	-0.2	-0.1
Textile Mill Products	2.5	2.5	2.5	0.0	0.0
Apparel	4.1	4.1	4.1	0.0	0.0
Paper and Allied Products & Printing and Publishing	6.0	5.6	5.7	-0.3	+0.1
All Other Nondurable Goods	16.1	16.3	16.3	+0.2	0.0
Nonmanufacturing	81.0	85.6	85.8	+4.8	+0.2
Construction	5.7	6.4	6.3	+0.6	-0.1
Trans., Comm. and Public Util.	5.0	4.7	4.7	-0.3	0.0
Trade	25.7	25.4	26.0	+0.3	+0.6
Wholesale Trade	5.6	5.9	6.1	+0.5	+0.2
Retail Trade	20.1	19.5	19.9	-0.2	+0.4
Finance, Ins. and Real Estate	4.4	4.8	4.8	+0.4	0.0
Services	18.4	20.0	19.8	+1.4	-0.2
Government	21.6	24.1	24.0	+2.4	-0.1
All Other Nonmanufacturing	0.2	0.2	0.2	0.0	0.0

Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties, Tennessee and Washington and Scott Counties and Bristol City, Virginia.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

LABOR FORCE SUMMARY (in thousands)

	TENNESSEE PORTION Dec. 1982	TENNESSEE PORTION Nov. 1983	TENNESSEE PORTION Dec. 1983	VIRGINIA PORTION Dec. 1982	VIRGINIA PORTION Nov. 1983	VIRGINIA PORTION Dec. 1983
Civilian Labor Force	149.4	155.3	155.7	54.3	56.6	56.3
Unemployment	20.3	15.6	14.7	4.8	3.5	3.4
Percent of Labor Force	13.6	10.0	9.4	17.7	6.2	6.0
Total Employment**	129.1	139.9	141.0	44.7	38.1	52.9

**Includes persons involved in labor-management disputes.

Employment in the Tri-Cities increased by 400. Gains were reported in manufacturing and nonmanufacturing. Stone, Clay and Glass, Paper and All Other Durable reported increases. In the Nonmanufacturing sector, Construction, Government and Services experienced increases in employment. The unemployment rate in the Tri-Cities SMSA increased 0.3 percentage points to 9.6 percent.

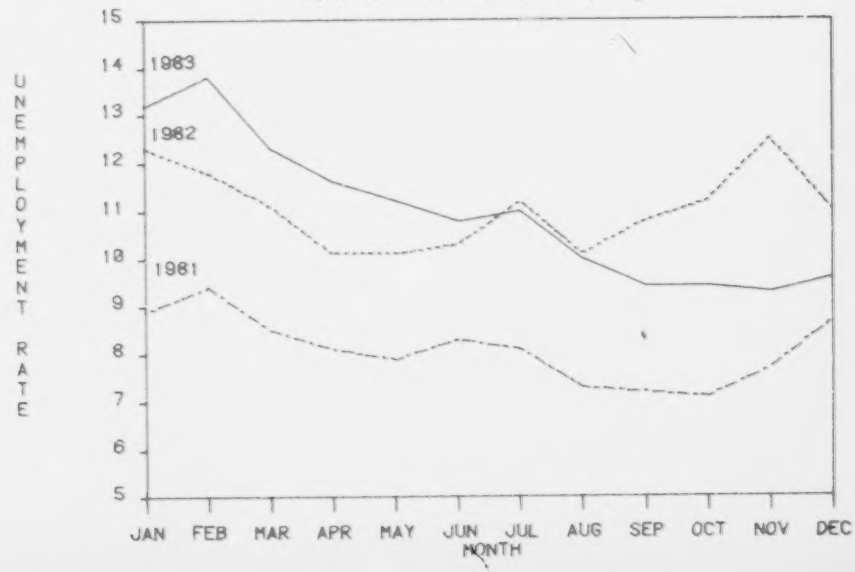
ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

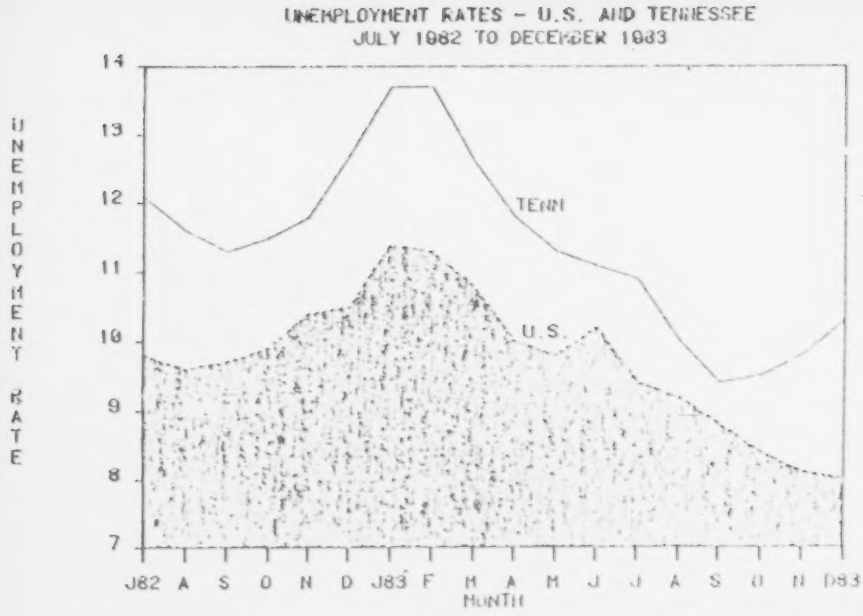
INDUSTRY	TENNESSEE PORTION Dec. 1982	TENNESSEE PORTION Nov. 1983	TENNESSEE PORTION Dec. 1983	VIRGINIA PORTION Dec. 1982	VIRGINIA PORTION Nov. 1983	VIRGINIA PORTION Dec. 1983
TOTAL	102.6	110.7	110.8	27.3	27.4	27.7
Manufacturing	40.5	43.8	43.9	8.4	8.7	8.8
Durable Goods	13.1	16.6	16.8	4.0	4.4	4.4
Lumber and Wood Products & Furniture and Fixtures	1.1	1.4	1.4	0.2	0.2	0.2
Stone, Clay and Glass	1.6	2.0	2.1	0.2	0.3	0.3
Primary Metals & Fabricated Metal Products	2.2	2.6	2.6	1.9	2.0	1.9
All Other Durable Goods	8.2	10.6	10.7	1.7	1.9	2.0
Nondurable Goods	27.4	27.2	27.1	4.4	4.3	4.4
Food Products	1.5	1.5	1.3	1.6	1.5	1.6
Textile Mill Products	2.4	2.4	2.4	0.1	0.1	0.1
Apparel	2.3	2.3	2.3	1.8	1.8	1.8
Paper and Allied Products & Printing and Publishing	5.6	5.2	5.3	0.4	0.4	0.4
All Other Nondurable Goods	15.6	15.8	15.8	0.5	0.5	0.5
Nonmanufacturing	62.1	66.9	66.9	18.9	18.7	18.9
Construction	5.0	5.3	5.2	0.7	1.1	1.1
Trans., Comm. and Public Util.	3.8	3.6	3.6	1.2	1.1	1.1
Trade	18.2	18.8	19.2	7.5	6.6	6.8
Wholesale Trade	4.2	4.6	4.6	1.4	1.3	1.5
Retail Trade	14.0	14.2	14.6	6.1	5.3	5.3
Finance, Ins. and Real Estate	3.9	3.8	3.8	0.9	1.0	1.0
Services	14.8	16.5	16.4	3.6	3.5	3.4
Government	16.8	18.9	18.7	4.8	5.2	5.3
All Other Nonmanufacturing	0.0	0.0	0.0	0.2	0.2	0.2

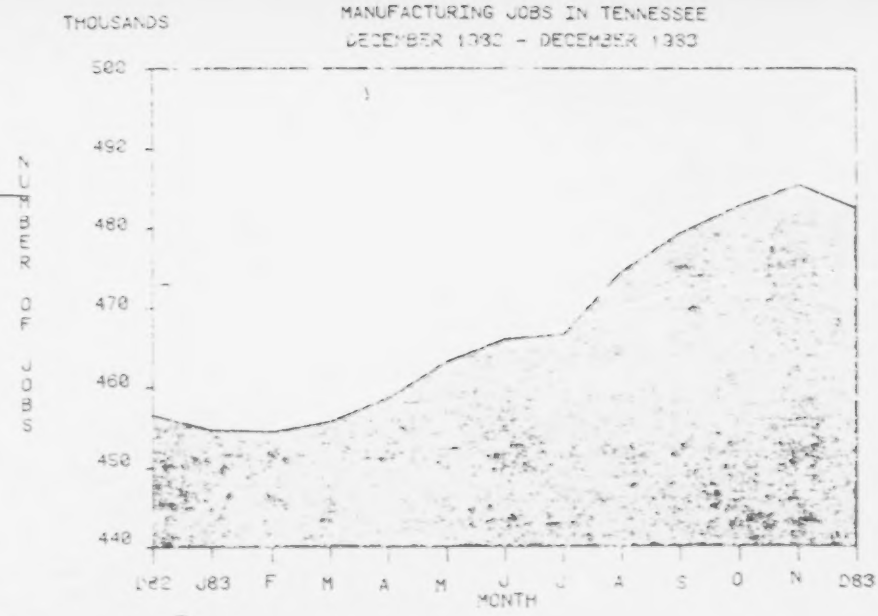
Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties, Tennessee and Washington and Scott Counties and Bristol City, Virginia.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

TRI-CITIES SMSA UNEMPLOYMENT RATE
1981-1983 (Not Seasonally Adjusted)







U.S. CONSUMER PRICE INDEX

CPI-U (All Urban Consumers)

	Dec. 1982	Nov. 1983	Dec. 1983	Percent Change from Dec. 1982 to Dec. 1983	Percent Change from Nov. 1983 to Dec. 1983
(1967=100)All Items	292.4	303.1	303.5	3.8	0.1

For detailed breakouts contact:
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Atlanta, Georgia 30367
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